[Texas A&M Seminar / Intro to Semiconductor & Microelectronics]

Industrial AI - Technological Innovations and Impacts on Semiconductor Manufacturing

Sunghee Yun

Co-founder / CTO - AI Technology & Product Strategy

Erudio Bio, Inc.

About Speaker

- *Co-founder / CTO - AI Technology & Product Strategy @ Erudio Bio, CA, USA*
- Advisory Professor, Electrical Engineering and Computer Science @ DGIST
- Adjunct Professor, Electronic Engineering Department @ Sogang University
- Technology Consultant @ Gerson Lehrman Gruop (GLG), NYC, USA
- *Co-founder / CTO & Chief Applied Scientist @ Gauss Labs, CA, USA – 2023*
- Senior Applied Scientist @ Amazon, Vancouver, Canada – 2020
- Principal Engineer @ Software R&D Center of DS Division - Samsung – 2017
- Principal Engineer @ Strategic Marketing Team of Memory Business Unit – 2016
- Principal Engineer @ DT Team of DRAM Development Lab. - Samsung – 2015
- Senior Engineer @ CAE Team - Samsung – 2012
- M.S. & Ph.D. - Electrical Engineering @ Stanford University – 2004
- B.S. - Electrical Engineering @ Seoul National University – 1998

Highlight of career journey

- B.S. in EE @ SNU, M.S. & Ph.D. in EE @ Stanford Univ.
  - *Convex Optimization - theory / algorithms / applications - under supervision of Prof. Stephen P. Boyd*
- Principal Engineer @ Memory Design Technology Team
  - AI & optimization partnering with *DRAM/NAND Design/Process/Test teams*
- Senior Applied Scientist @ Amazon
  - *S-Team Goal (Bezos's) project - better customer shopping experience via Amazon shopping app using AI - increased sales by $200M*
- Co-founder / CTO & Chief Applied Scientist @ Gauss Labs
  - *R&D industrial AI products & technology, market/product/investment strategies*
- Co-founder / CTO - AI Technology & Product Strategy @ Erudio Bio
  - *biotech - AI technology & product strategy*

Today

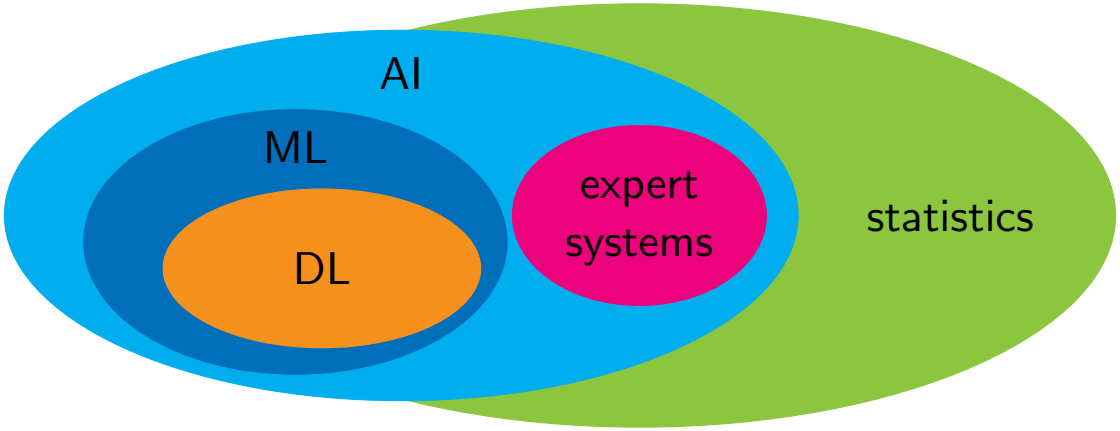
- Artificial Intelligence
  - history
  - AI achievement from 2014 to 2024
- AI research and development trend
- industrial AI (inAI)
  - definition and characteristics of inAI
  - computer vision (CV) and time-series (TS) MLs
  - industrial AI success story - virtual metrology (VM)
- conclusion & speaker's recommendations / advice
- appendices
  - recent AI development & AI in biotech

Artificial Intelligence

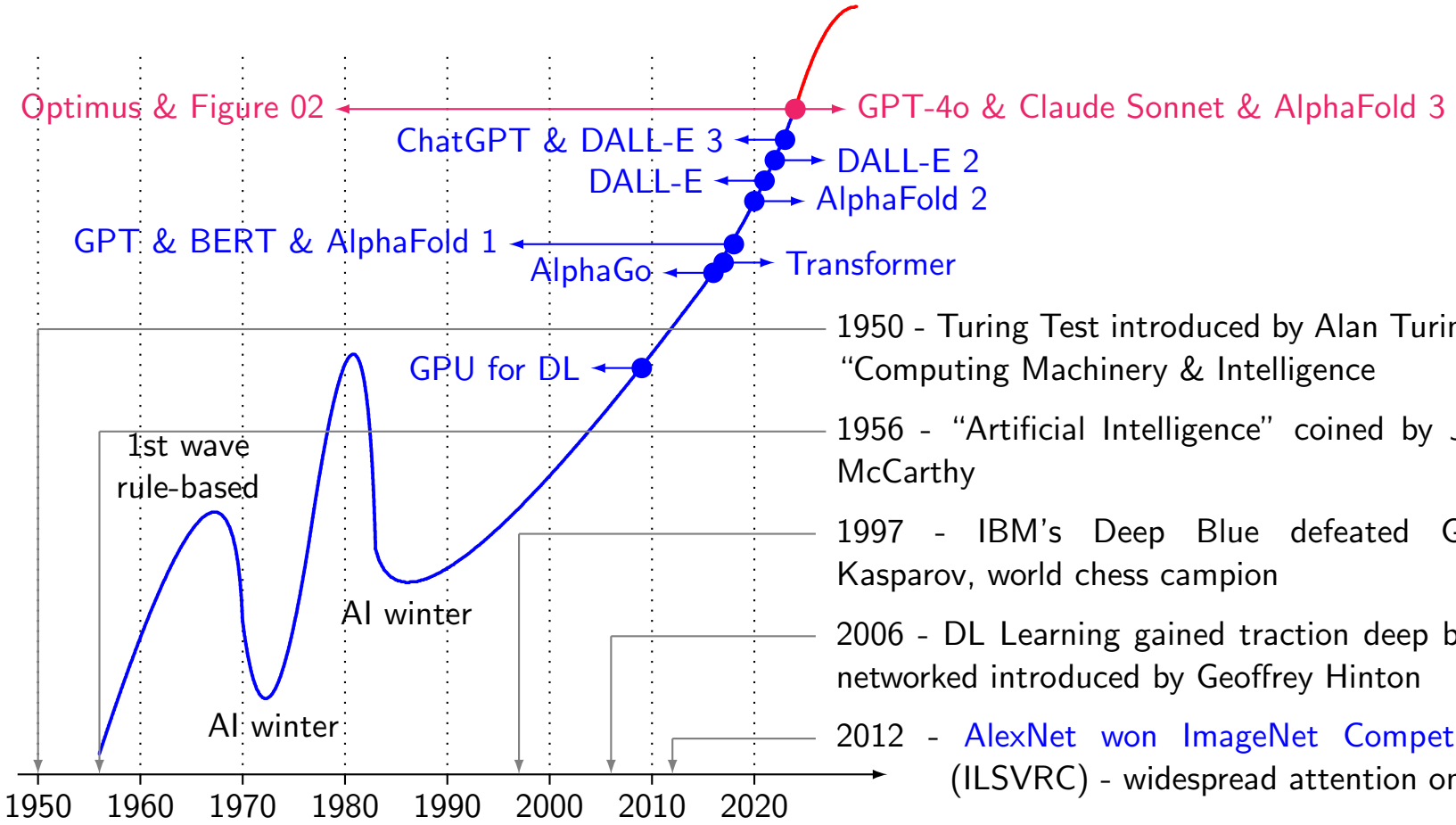
Definition and History

Definition of AI

- AI is
  - technology enabling machines to do tasks requiring human intelligence, such as learning, problem-solving, decision-making & language understanding
  - *not* one thing - encompass range of technologies, methodologies & applications
- relationship of AI, statistics, ML, DL, NN & expert system [6]



History of AI



1950 - Turing Test introduced by Alan Turing in "Computing Machinery & Intelligence

1956 - "Artificial Intelligence" coined by John McCarthy

1997 - IBM's Deep Blue defeated Garry Kasparov, world chess campion

2006 - DL Learning gained traction deep belief networked introduced by Geoffrey Hinton

2012 - AlexNet won ImageNet Competition (ILSVRC) - widespread attention on DL

Significant AI Achievements - 2014 – 2024

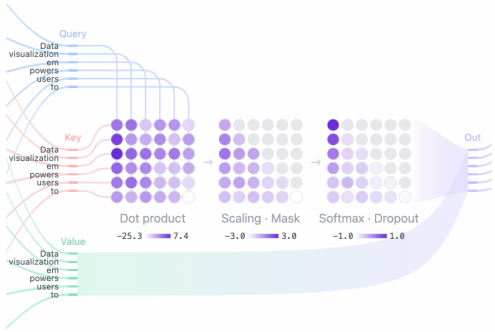
Deep learning revolution

- 2012 – 2015 - Deep Learning Revolution[1]
  - CNNs demonstrated exceptional performance in image recognition, $e.g.$, *AlexNet's victory in ImageNet competition*
  - widespread adoption of DL learning in CV transforming industries
- 2016 - AlphaGo Defeats Human Go Champion
  - DeepMind's AlphaGo defeated world champion in Go, extremely complex game *believed to be beyond AI's reach*
  - significant milestone in RL - AI's potential in solving complex & strategic problems

[1] DL: deep learning, CNN: convolutional neural network, CV: computer vision, RL: reinforcement learning

Transformer changes everything

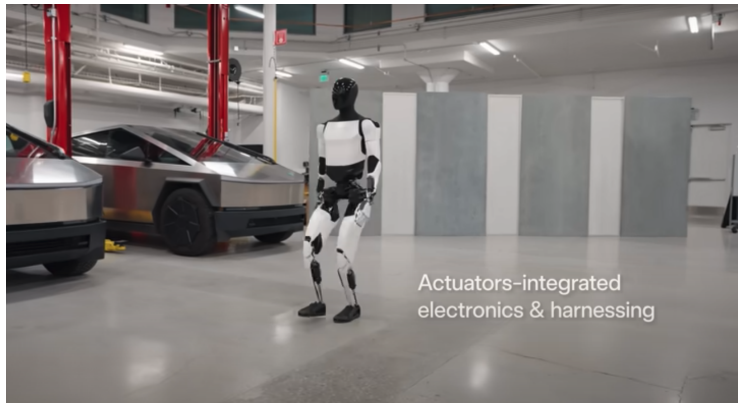
- 2017 – 2018 - Transformers and NLP breakthroughs[2]
  - *Transformer (e.g., BERT & GPT) revolutionized NLP*
  - major advancements in, *e.g.*, machine translation & chatbots
- 2020 - AI in Healthcare – AlphaFold and Beyond
  - DeepMind's *AlphaFold solves 50-year-old protein folding problem* predicting 3D protein structures with remarkable accuracy
  - accelerates drug discovery and personalized medicine - offering new insights into diseases and potential treatments



[2] NLP: natural language processing GPT: generative pre-trained transformer

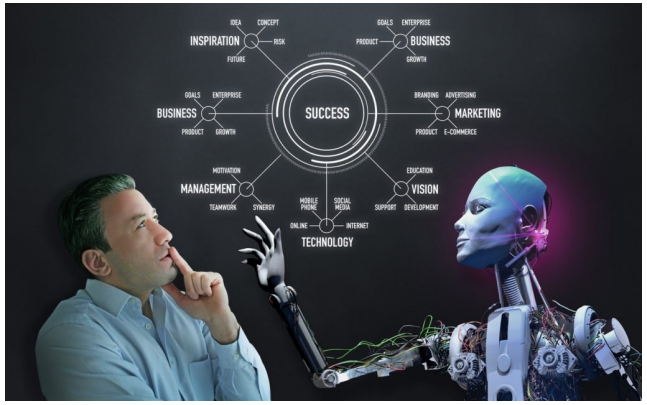
Lots of breakthroughs within 6 months in 2024

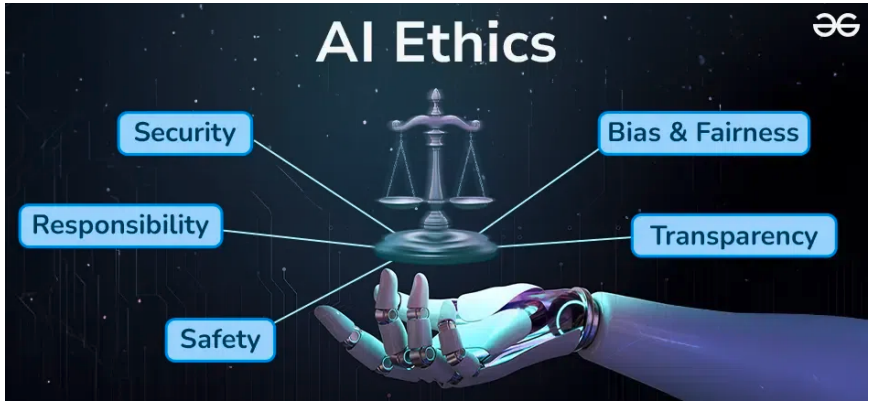
- proliferation of advanced AI models
  - GPT-4o, Claude Sonnet, Llama 3, Sora
  - *transforming industries* such as content creation, customer service, education, $etc.$
- breakthroughs in specialized AI applications
  - Figure 02, Optimus, AlphaFold 3
  - driving unprecedented advancements in automation, drug discovery, scientific understanding - *profoundly affecting healthcare, manufacturing, scientific research*



Transformative impact of AI - reshaping industries, work & society

- accelerating human-AI collaboration
  - not only reshaping industries but *altering how humans interact with technology*
  - AI's role as collaborator and augmentor redefines productivity, creativity, the way we address global challenges, $e.g.$, *sustainability & healthcare*
- AI-driven automation *transforms workforce dynamics* - creating new opportunities while challenging traditional job roles
- *ethical AI considerations* becoming central not only to business strategy, but to society as a whole - *influencing regulations, corporate responsibility & public trust*

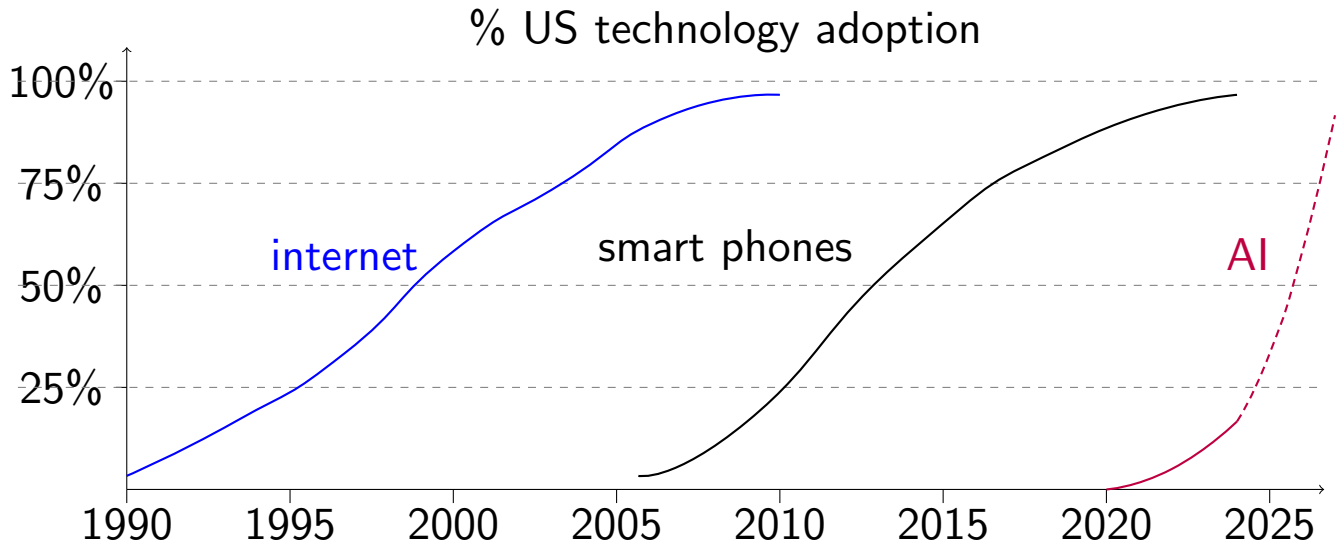




Recent Advances in AI

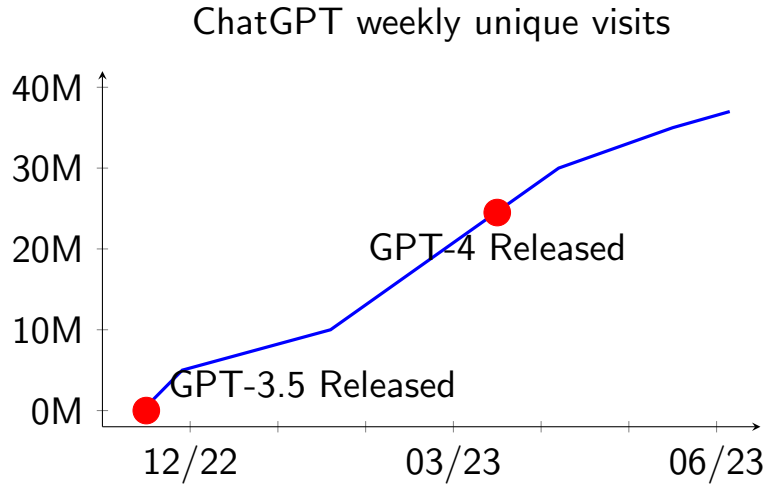
Where are we in AI today?

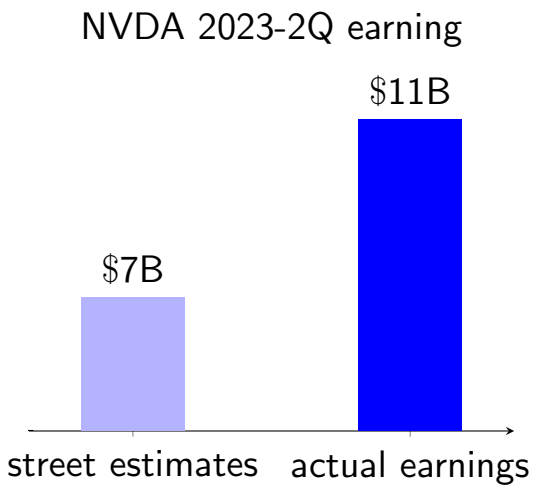
- sunrise phase - currently experiencing dawn of AI era with significant advancements and increasing adoption across various industries
- early adoption - in early stages of AI lifecycle with widespread adoption and innovation across sectors marking significant shift in technology's role in society



Explosion of AI ecosystems - ChatGPT & NVIDIA

- took only *5 months for ChatGPT users to reach 35M*
- NVDIA 2023 Q2 earning exceeds market expectation by big margin - $7B vs $13.5B
  - surprisingly, *101% year-to-year growth*
  - even more surprisingly *gross margin was 71.2%* - up from 43.5% in previous year[3]



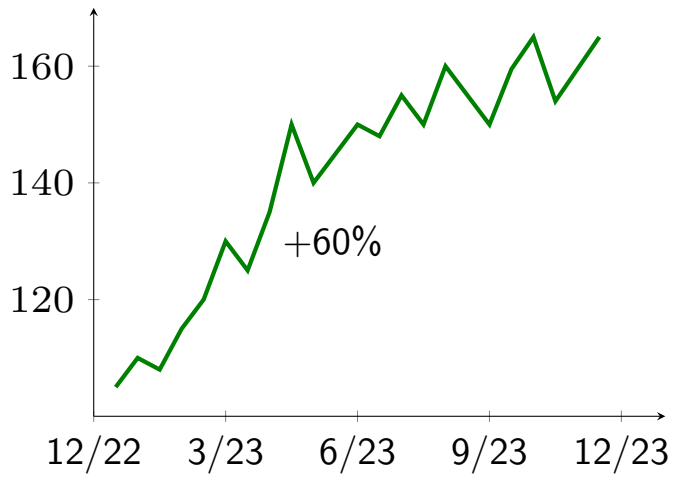


[3] source - Bloomberg

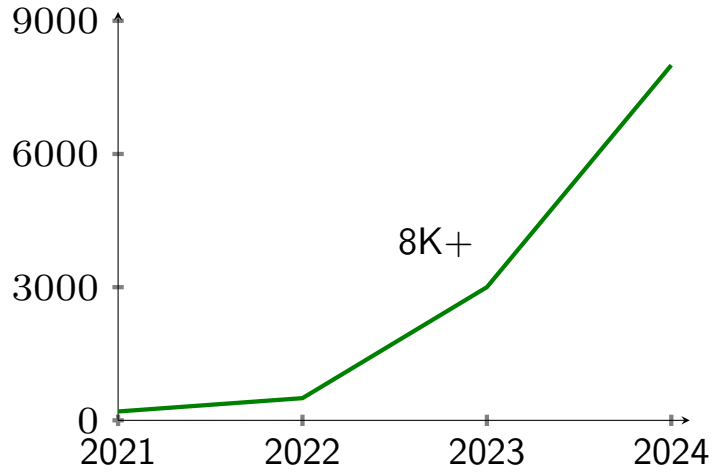
Explosion of AI ecosystems - AI stock market

- *AI investment surge in 2023 - portfolio performance soars by 60%*
  - AI-focused stocks significantly outpaced traditional market indices
- *over 8,000 new AI applications* developed in last 3 years
  - applications span from healthcare and finance to manufacturing and entertainment

AI basket performance - 2023

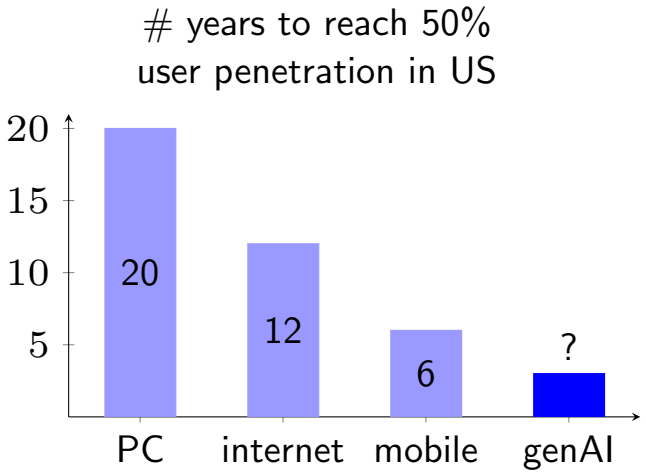


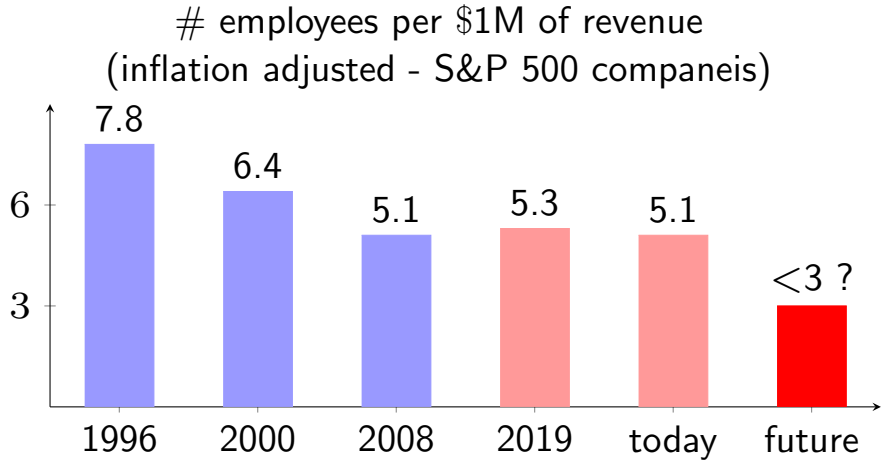
new AI applications over time



AI's transformative impact - adoption speed & economic potential

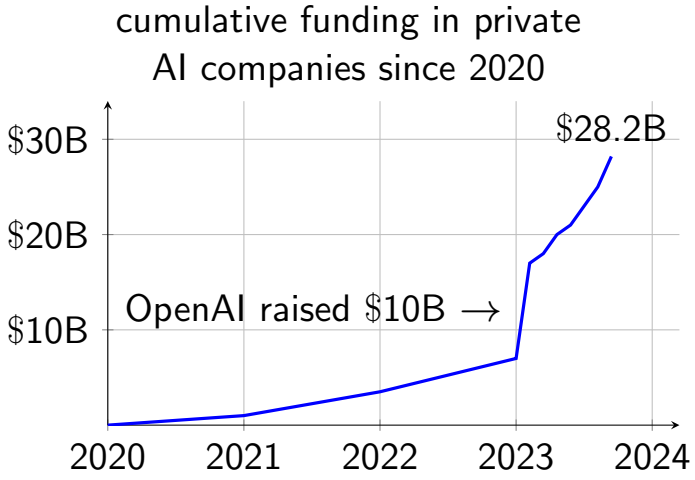
- adoption - has been twice as fast with platform shifts suggesting
  - increasing demand and readiness for new technology improved user experience & accessibility
- AI's potential to drive economy for years to come
  - 35% improvement in productivity driven by introduction of PCs and internet
  - greater gains expected with AI proliferation

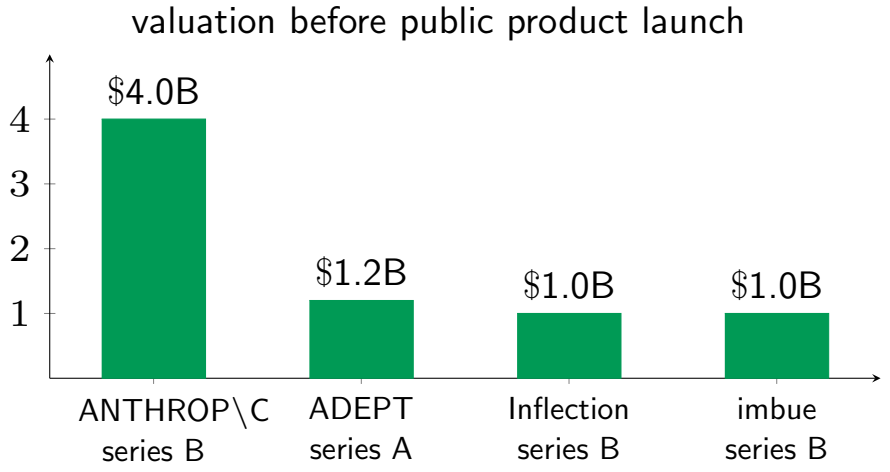




Massive investment in AI

- *explosive growth* - cumulative funding skyrocketed reaching staggering $28.2B
- OpenAI - significant fundraising (=$10B) fueled rapid growth
- *valuation surge* - substantial valuations even before public products for stella companies
- *fierce competition for capital* among AI startups driving innovation & accelerating development
- massive investment indicates *strong belief in & optimistic outlook for potential of AI* to revolutionize industries & drive economic growth





AI Market & Values

Fiber vs cloud infrastructure

- fiber infrastructure - 1990s
  - Telco Co's raised $1.6T of equity & $600B of debt
  - bandwidth costs decreased 90% within 4 years
  - companies - Covage, NothStart, Telligent, Electric Lightwave, 360 networks, Nextlink, Broadwind, UUNET, NFS Communications, Global Crossing, Level 3 Communications
  - became *public good*
- cloud infrastructure - 2010s
  - entirely new computing paradigm
  - mostly public companeis with data centers
  - *big 4 hyperscalers generate* $150B + annual revenue

Cloud stacks

- SaaS dominates cloud stack - account for 40% of total cloud stack market with estimated TAM of $260B
- IaaS and PaaS significant players
- semi-cloud's niche presence

cloud stack	companies	estimated TAM	% total in stack
SaaS apps	Salesforce, Adobe	$260B	40%
PaaS	Confluent, snowflake	$140B	22%
IaaS	AWS, Azure, GCP	$200B	30%
cloud semis	AMD, Intel	$50B	8%

AI stacks

- AI investment landscape - AI sector witnessing significant capital inflow with total funding of approximately $29 billion across various segments
- models lead pack - AI models, particularly those developed by OpenAI and Anthropic, attracted lion's share of investments, accounting for 60% of total funding
- diverse growth - while models dominate funding, other segments like apps, AI cloud, and AI semis also experiencing substantial growth, indicating broadening AI ecosystem

AI stack	companies	total funding	% total in stack
apps	character.io, replit	∼$5B	17%
models	openAI, ANTHROP\C	∼$17B	60%
AIops	Hugging Face, Weights & Biases	∼$1B	4%
AI cloud	databricks, Lambda	∼$4B	13%
AI semis	cerebras, SambaNova	∼$2B	6%

AI model companies

- AI model companies - competing for which AI model companies will dominate 2020s
- venture funding surge - private AI model companies raised approximately $17B since 2020, indicating strong investor confidence
- growing open-source presence - becoming increasingly prevalent, adding competition and innovation to AI landscape
- key players - notable companies in AI model space include Adept, OpenAI, Anthropic, Imbue, Inflection, Cohere, and Aleph Alpha
- outcome uncertain - future success is still to be determined, reflecting dynamic and evolving nature of AI industry

AI advancing much faster

- rapid AI advancement - general AI projected to progress from basic content generation to superhuman reasoning in only 5 years
- significantly outpacing 15-year timeline for fully autonomous vehicles

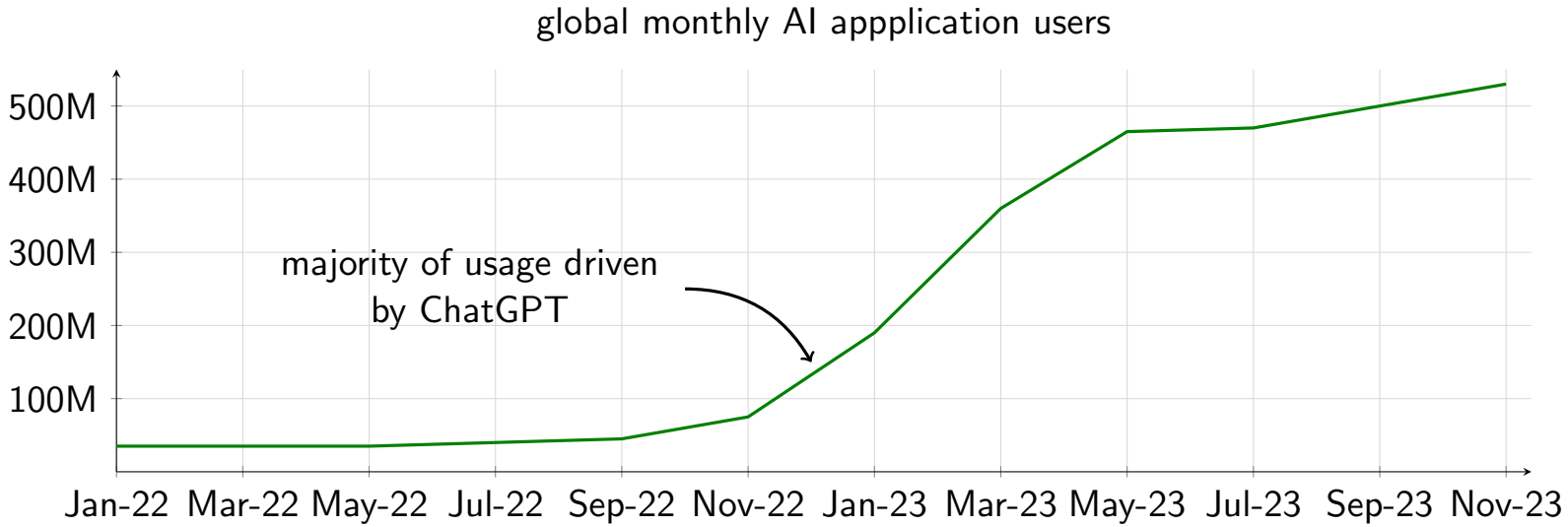
autonomy level	autonomous vehicles	genAI
L5	fullly autonomous	superhuman reasoning & perception
L4	highly autonomous	AI autopilot for complex tasks
L3	self-driving with light intervention	AI co-pilot for skilled labor
L2	Tesla autopilot	supporting humans with basic tasks
L1	cruise control	generating basic content

15 yrs

5 yrs

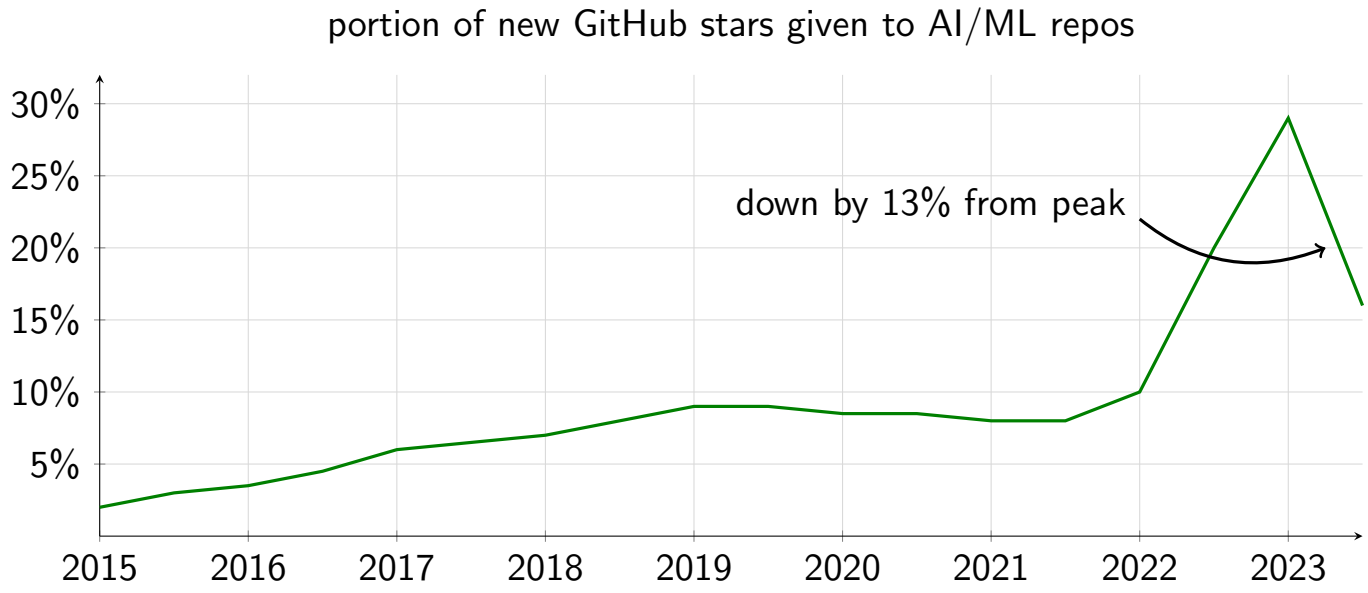
AI interest of users

- AI adoption approaching saturation - initial wave may be nearing saturation
- future growth might come from deeper integration into professional workflows & specialized applications
- potential for market diversification - ChatGPT drove majority of early growth, but now we have other LLMs - Claude, Mistral, Gemini, Grok, Perplexity



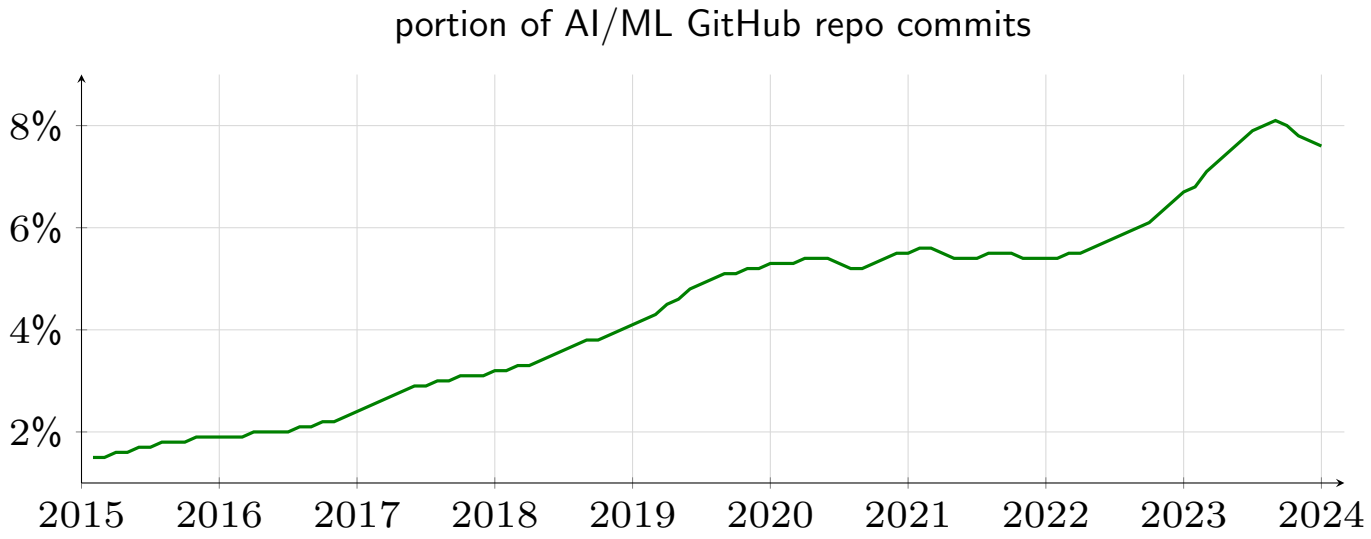
AI interest of developers

- rising popularity - portion of new GitHub stars given to AI/ML repositories steadily increased from 2015 to 2022
- excitement waning & washing out AI "tourists" - decline of 13% from peak in 2022
- could indicate potential factors such as market saturation, economic conditions, or shifts in developer preferences



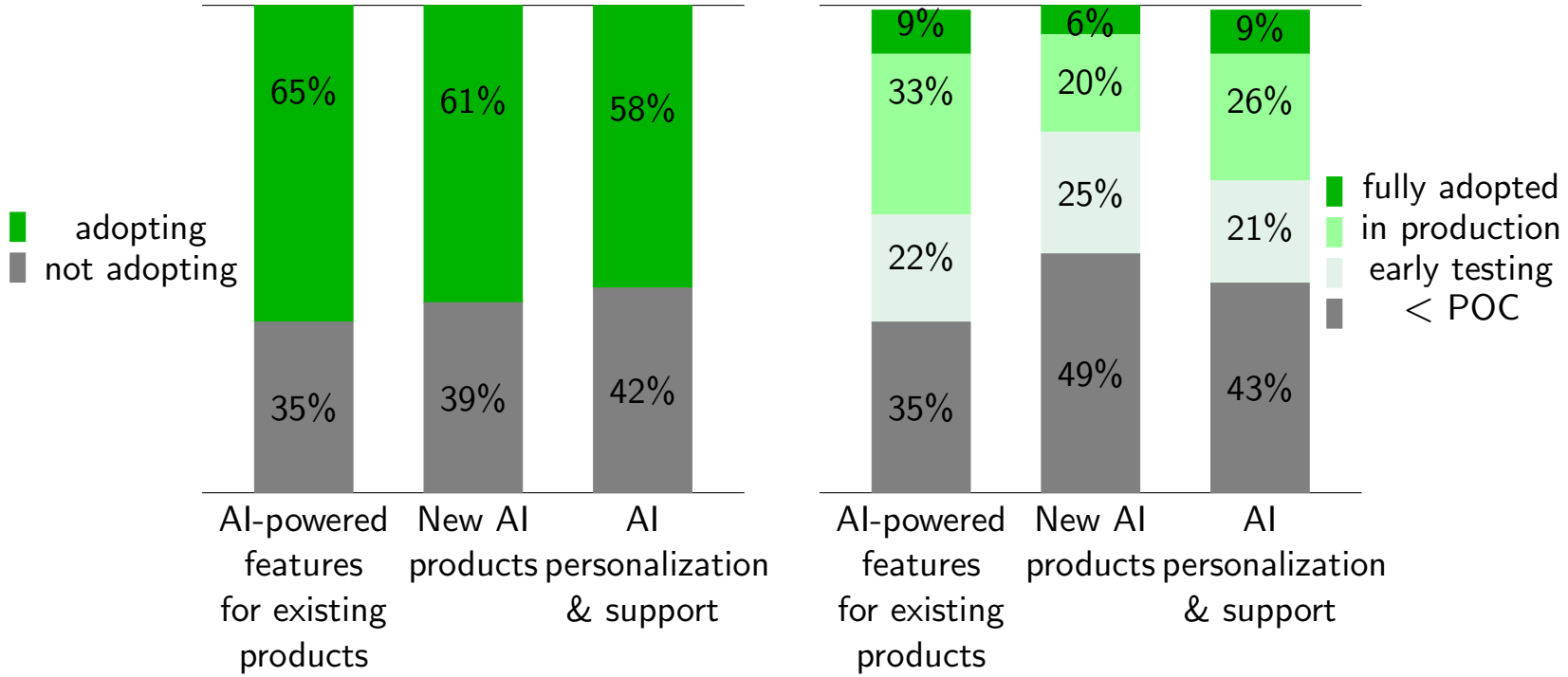
Developers' contribution to software packages

- steep acceleration from 2022 to 2024 correlates with explosion of LLMs & genAI
- suggesting transformative shift in AI landscape beyond gradual growth
- AI/ML still represents relatively small portion (less than 10%)
- indicating significant room for growth and mainstream adoption across various software domains



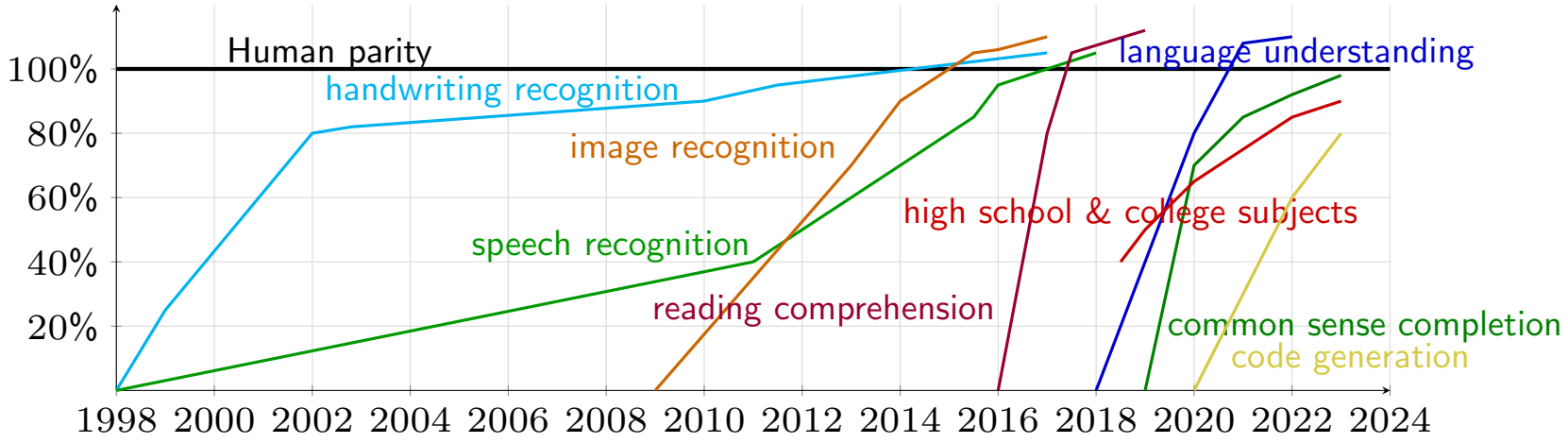
Enterprises adoptiong AI

- more than 60% of enterprises planning to adopt AI
- full adoption rate is less than 10% - will take long time



AI getting better and faster

- steep upward slopes of AI capabilities highlight accelerating pace of AI development
  - period of exponential growth with AI potentially mastering new skills and surpassing human capabilities at ever-increasing rate
- closing gap to human parity - some capabilities approaching or arguably reached human parity, while others having still way to go
  - achieving truly human-like capabilities in broad range remains a challenge



AI delivers game-changing values

- time developers save using GitHub Copilot - *55%*
  - *10M+* cumulative downloads as of 2024 & *1.3M* paid subscribers - *30%* Q2Q increase
  - improves developer productivity by *30%+*
- reduction in human-answered customer support requests - *45%*
  - cost per support interaction - *95%* save / $2.58 (human) vs $0.13 (AI)
  - median response time - *44 min* faster / 45 min (human) vs 1 min (AI)
  - median customer satisfaction - *14%* higher / 55% (human) vs 69% (AI)
- time saved from editing video in runway - *90%*
- AI chat rated higher quality compared to physician responses - *79%*

Is AI hype?

Yes & No

characteristics of hype cycles	speaker's views
value accrual misaligned with investment	• OpenAI still operating at a loss; business model *still* not clear • gradual value creation across broad range of industries and technologies ($e.g.$, CV, LLMs, RL) unlike fiber optic bubble in 1990s
overestimating timeline & capabilities of technology	• self-driving cars delayed for over 15 years, with limited hope for achieving level 5 autonomy • AI, however, has proven useful within a shorter 5-year span, with enterprises eagerly adopting
lack of widespread utility due to technology maturity	• AI already providing significant utility across various domains • vs quantum computing remains promising in theory but lacks widespread practical utility

AI Research

AI research race gets crazy

- practically impossible to follow all developments announced everyday
  - new announcement and publication of important work everyday!
- *industry leads research - academia lags behind*
  - trend observed even before 2015
- everyone excited to show off their work to the world - conference and `github.com`
  - biggest driving force behind unprecedented scale and speed of advancement of AI together with massive investment of capitalists

AI progress within a month - March, 2024

- UBTECH Humanoid Robot Walker S: Workstation Assistant in EV Production Line
- H1 Development of dance function
- Robot Foundation Models (Large Behavior Models) by Toyota Research Institute (TRI)
- Apple Vision Pro for Robotics
- Figure AI & OpenAI
- Human modeling
- LimX Dynamics' Biped Robot P1 Conquers the Wild Based on Reinforcement Learning
- HumanoidBench: Simulated Humanoid Benchmark for Whole-Body Locomotion and Manipulation - UC Berkeley & Yonsei Univ.
- Vision-Language-Action Generative World Model
- RFM-1 - Giving robots human-like reasoning capabilities

Papers of single company accepted by single conference

- CVPR 2024
  - PlatoNeRF: 3D Reconstruction in Plato's Cave via Single-View Two-Bounce Lidar - MIT, Codec Avatars Lab, & Meta [8]
    - 3D reconstruction from single-view
  - Nymeria Dataset
    - large-scale multimodal egocentric dataset for full-body motion understanding
  - Relightable Gaussian Codec Avatars - Codec Avatars Lab & Meta [12]
    - build high-fidelity relightable head avatars being animated to generate novel expressions
  - Robust Human Motion Reconstruction via Diffusion (RoHM) - ETH Zürich & Reality Labs Research, Meta [16]
    - robust 3D human motion reconstruction from monocular RGB videos

Industrial AI

Industrial AI (inAI)

- inAI (collectively) refers to AI technology & software and their products developed for
  - *customer values creation, productivity improvement, cost reduction, production optimization, predictive analysis, insight discovery*

  in industries such as
  - *semiconductor, steel, oil & gas, cement, and other various manufacturing industries*

  (unlike general AI, which is frontier research discipline striving to achieve human-level intelligence)

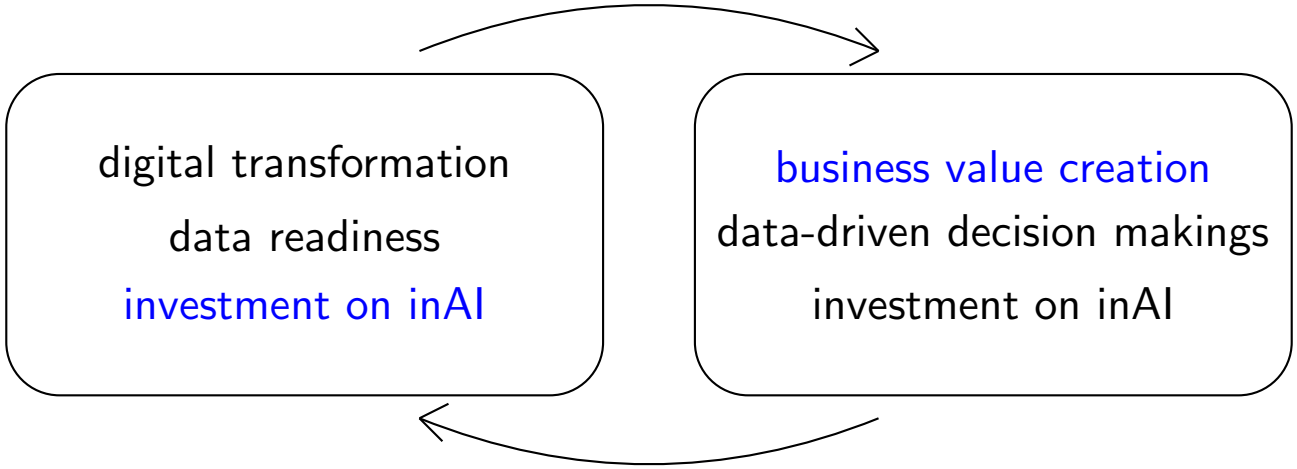
inAI fields

- product
  - product design & innovation, adaptability & advancement, product quality & validation, design for reusability & recyclability, performance optimization
- production process
  - *production quality,* process management, inter-process relations, process routing & scheduling, process design & innovation, *traceability, predictive process control*
- machinery & equipment
  - *predictive maintenance, monitoring & diagnosis,* component development, *ramp-up optimization,* material consumption prediction
- supply chain
  - supply chain monitoring, material requirements planning, customer management, supplier management, logistics, reusability & recyclability

Characteristics of inAI

Vicious (or virtuous) cycle

- integration of inAI with customers' business creates monetary values and encourages data-driven decisions
- however, to do so, digital transformation with data-readiness is MUST-have
- created values, in turn, can be invested into infrastructure required for digital transformation and success of inAI!



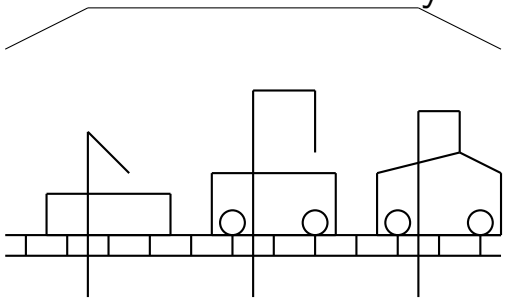
Data-centric AI

- unlike many ML disciplines where foundation models do generic representation learning, $i.e.$, learn universal features
- each equipment has (gradually) different data characteristics, hence need data-centric AI

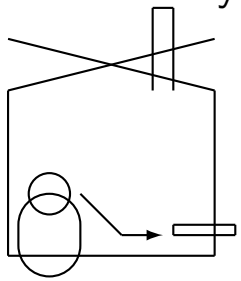
  ". . . need 1,000 models for 1,000 problems" - Andrew Ng

  – data-centric AI - discipline of systematically engineering the data used to build AI system

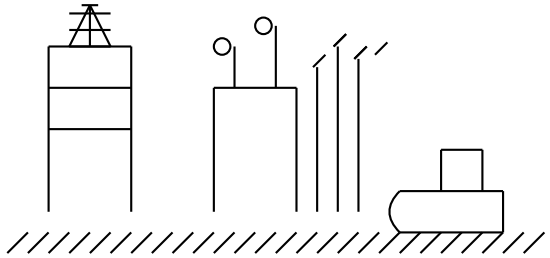
automobile industry



steel industry



oil & gas industry



Challenging data characteristics

- huge volume
- data multi-modality
- high velocity requirement
- very fat data
- sever data shift & drift (in many cases)
- label imbalance
- data quality

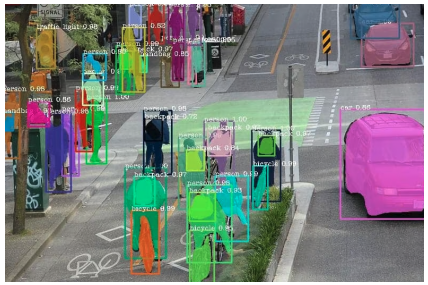
Manufacturing AI

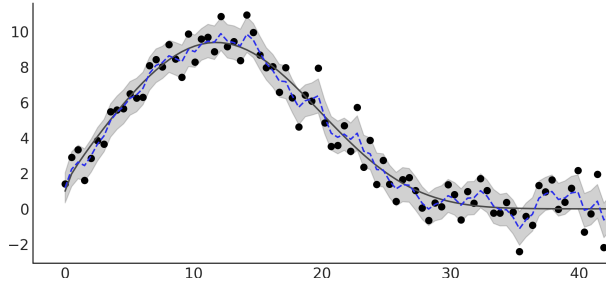
MLs in manufacturing AI (manAI)

- *image data* - huge amount of image data measured and inspected
  - SEM/TEM images, wafer defect maps, test failure pattern maps [4]

  $\rightarrow$ semantic segmentation, defect inspection, anomaly detection
- *time-series (TS) data* - *all the data* coming out of manufacturing is TS
  - equipment sensor data, process times, various measurements, MES data [5]

  $\rightarrow$ regression, anomaly detection, semi-supervised learning, Bayesian inference





[4] SEM: scanning electron miscroscope, TEM: transmission electron miscroscope

[5] MES: manufacturing execution system

CV ML in manAI

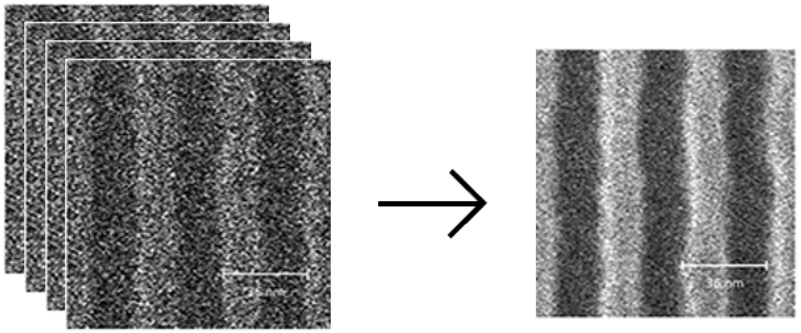
Computer vision ML in manAI

- measurement and inspection (MI)
  - metrology - measurement of critical features
  - inspection - defect inspection, defect localization, defect classification
  - failure pattern analysis
- applications
  - automatic feature measurement
  - anomaly detection
  - defect inspection

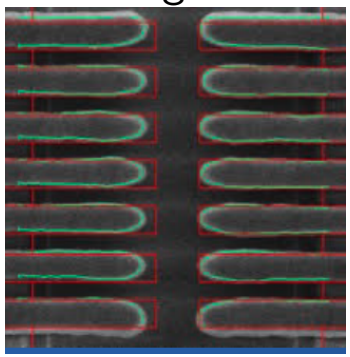
Automatic feature measurement

- ML techniques
  - image enhancement (denoising)
  - texture segmentation
  - repetitive pattern recognition
  - automatic measurement

image enhancement



texture segmentation



auto-measurement

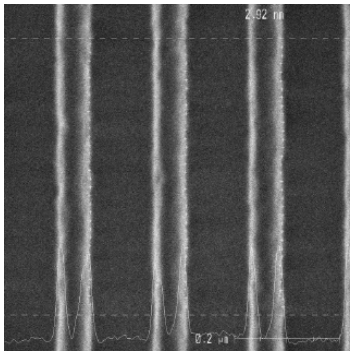
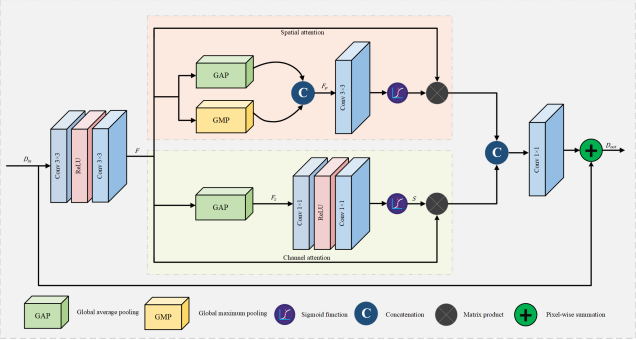


Image enhancement

- image enhancement techniques
  - general supervised denoising using DL
  - blind denoising using DL - remove noise without prior knowledge of noise adapting to various noise types
  - super-resolution - upscale low-resolution images, add realistic details for sharper & higher-quality images



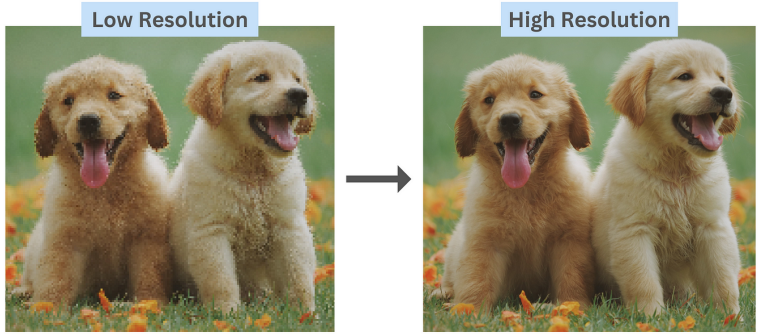
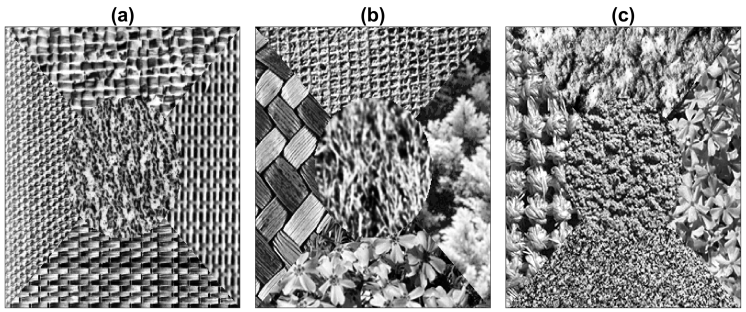


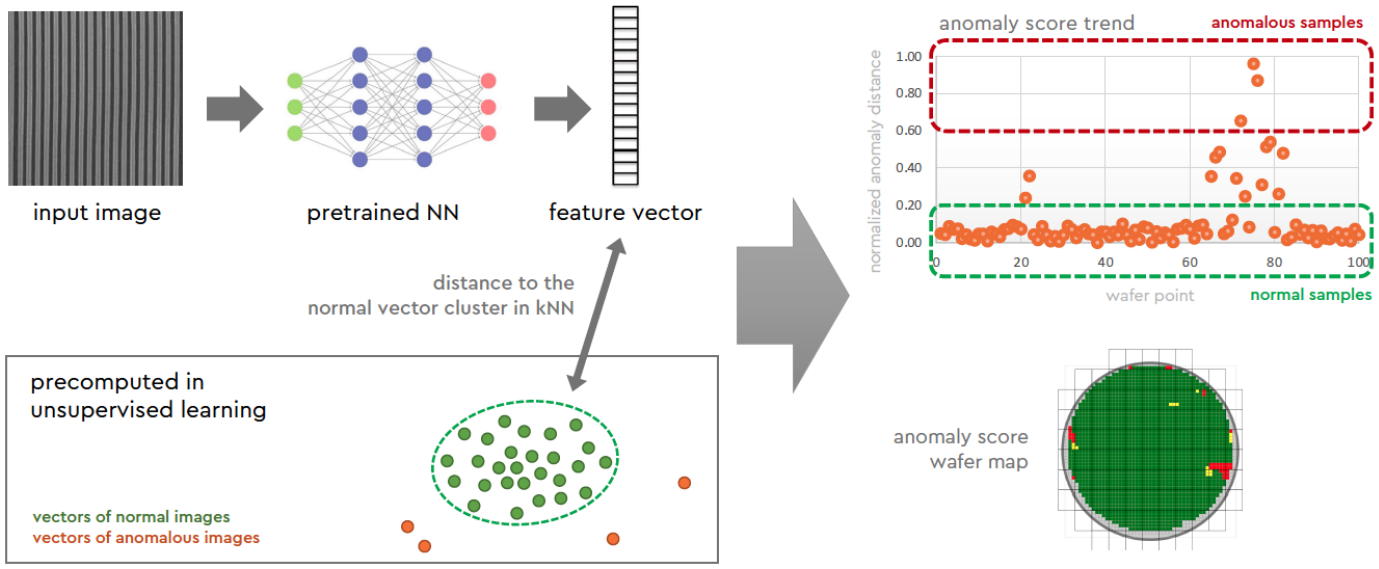
Image segmentation

- texture segmentation
  - distinguish areas based on texture patterns - identifying regions with similar textural features - used for material classification, surface defect detection, medical imaging
  - methods - Gabor filters, wavelet transforms, DL
- semantic segmentation
  - assign class labels to every pixel - enabling precise object and region identification - used for autonomous driving, scene understanding, medical diagnostics
  - methods - fully convolutional network (FCN), U-net, DeepLab



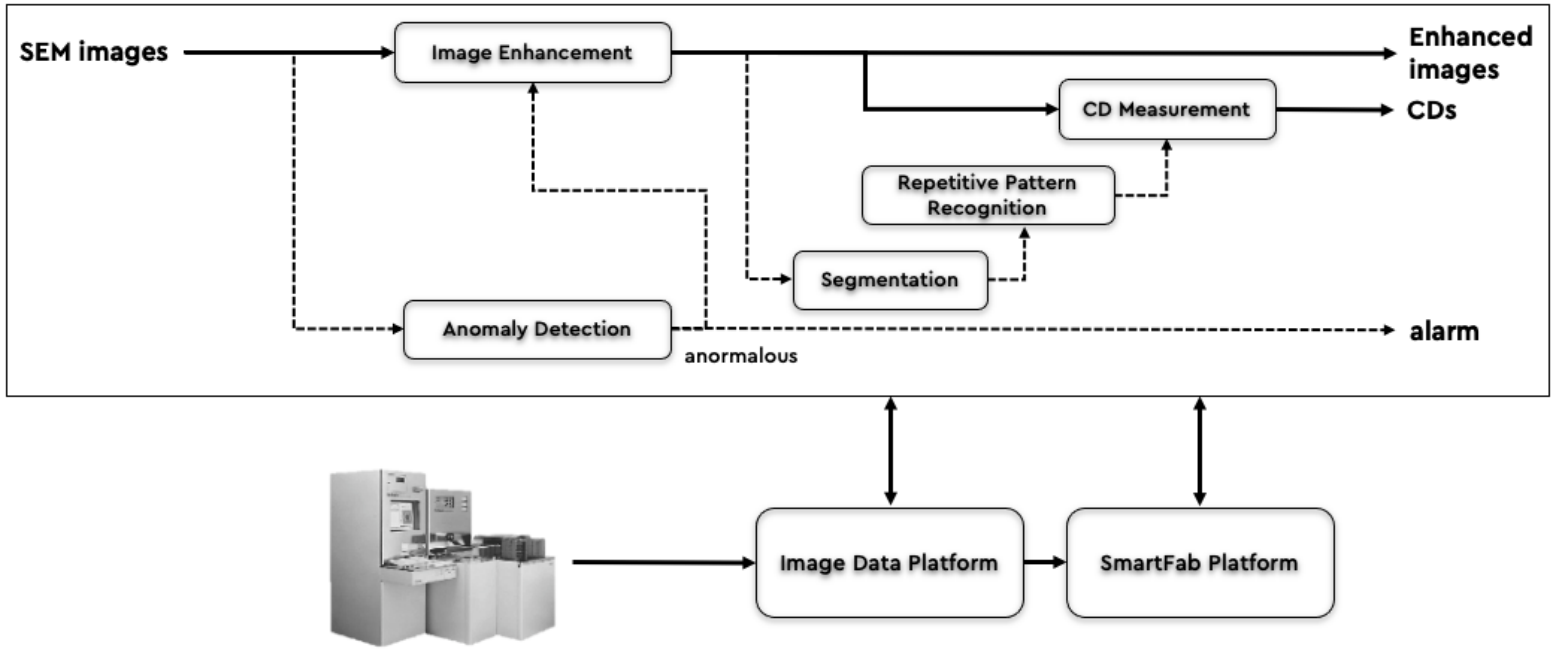
Anomaly detection using side product

- representation in embedding space obtained as side product from previous processes
- distance from normal clusters used for anomaly detection
- can be used for yield drop prediction and analysis



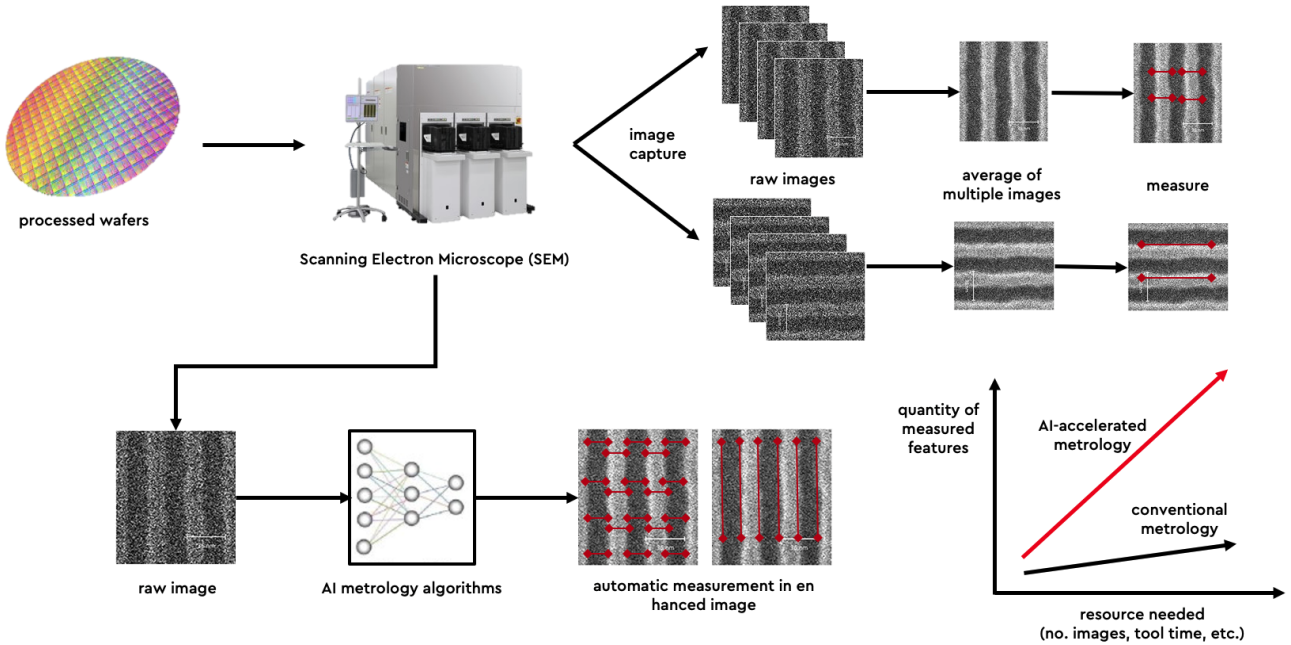
AI-enabled metrology system

- integration of separate components creates AI-enabled metrology system



Benefits of new system

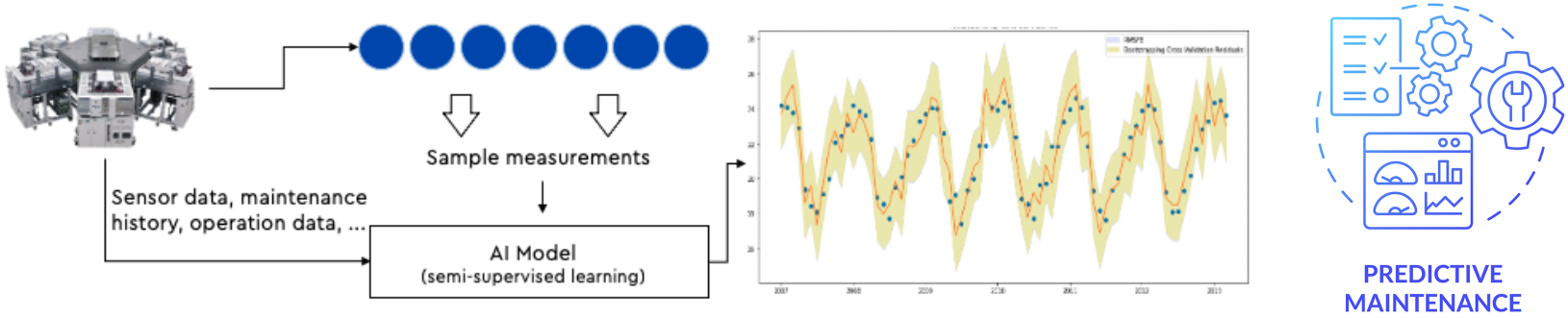
- new system provides
  - improved accuracy and reliability
  - improved throughput
  - savings on investment on measurement equipment



TS ML in manAI

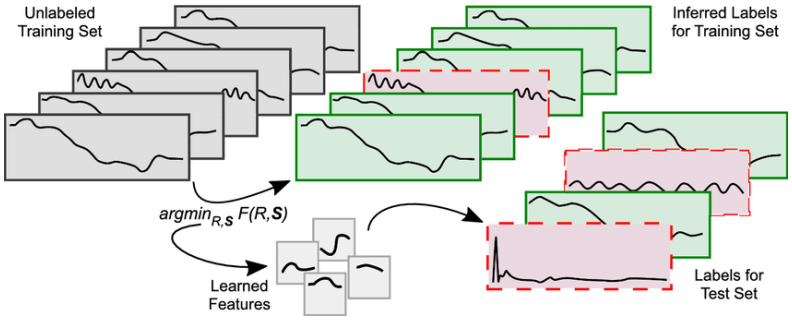
Time-series ML applications in manAI

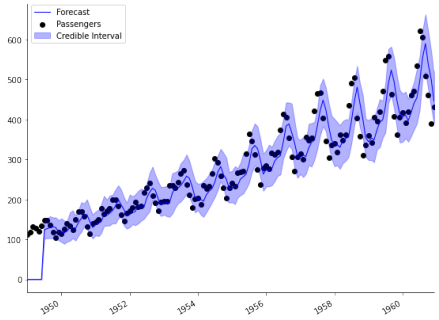
- estimation of TS values
  - virtual metrology - estimate measurement without physically measuring things
- anomaly detection on TS
  - predictive maintenance - predict maintenance times ahead
- multi-modal ML using LLM & genAI
  - root cause analysis and recommendation system



TS MLs in manAI

- TS regression/prediction/estimation
  - LSTM, GRU, attention-based models, Transformer-based architecture for capturing long-term dependencies and patterns
- anomaly detection
  - isolation forest, autoencoders, one-class SVM
- TS regression providing credibility intervals
  - Bayesian-based approaches offering uncertainty estimation alongside predictions



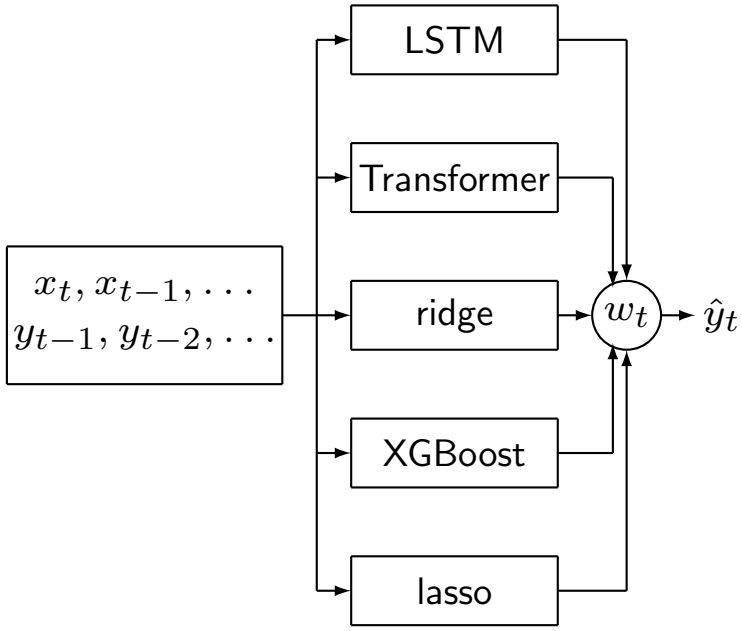


Difficulties with TS ML

- no definition exists for general TS data
- data drift & shift
  - $p(x_{t_k}, x_{t_{k-1}}, \ldots)$ changes over time
  - $p(y_{t_k}|x_{t_k}, x_{t_{k-1}}, \ldots, y_{t_{k-1}}, y_{t_{k-2}}, \ldots)$ changes over time
- (extremely) fat data, poor data quality, huge volume of data to process
- not many research results available
- none of algorithms in academic papers work / no off-the-shelf algorithms work

Online learning for TS regression

- use multiplie experts - $f_{1,k}, \ldots, f_{p_k,k}$ for each time step $t = t_k$ where $f_{i,k}$ can be any of following
  - seq2seq models ($e.g.$, LSTM, Transformer-based models)
  - non-DL statistical learning models ($e.g.$, online ridge regression)
- model predictor for t_k, $g_k : \mathbf{R}^n \to \mathbf{R}^m$ as weighted sum of experts



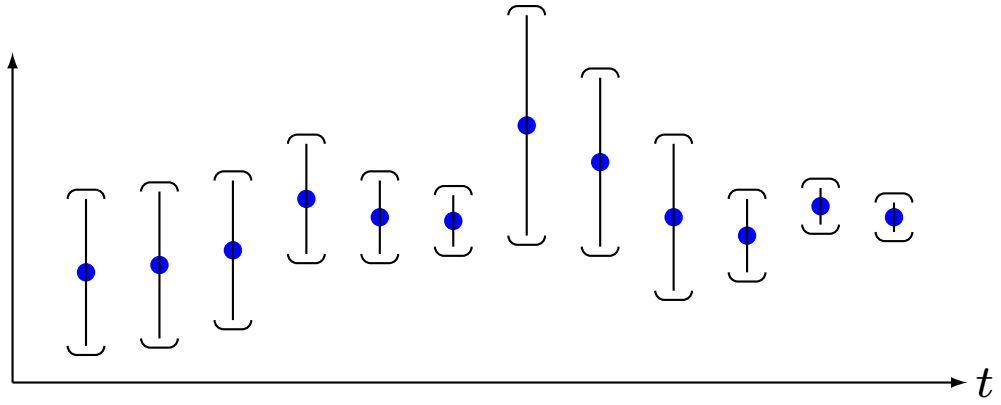
$$g_k = w_{1,k} f_{1,k} + w_{2,k} f_{2,k} + \cdots + w_{p_k,k} f_{p_k,k} = \sum_{i=1}^{p_k} w_{i,k} f_{i,k}$$

Credibility intervals

- every point prediction is wrong, $i.e.$

$$\mathbf{Prob}(\hat{y}_t = y_t) = 0$$

- reliability of prediction matters, however, *none* literature deals with this (properly)
- critical for our customers, $i.e.$, *such information is critical for downstream applications*
  - $e.g.$, when used for feedback control, need to know how reliable prediction resuilts are
  - sometimes *more crucial than algorithm accuracy*



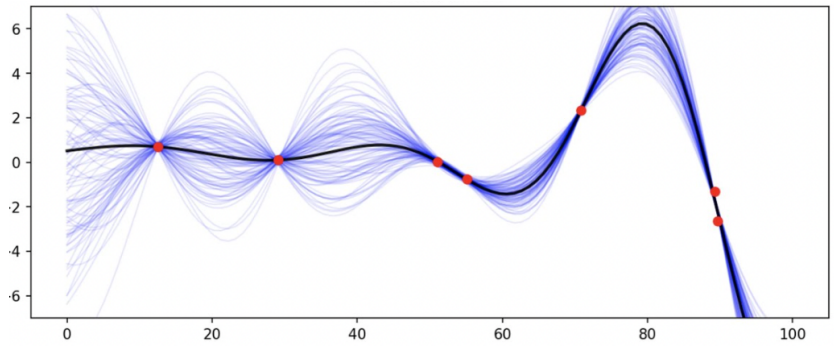
Bayesian approach for credibility interval evaluation

- assume conditional distribution ith predictor parameterized by $\theta_{i,k} \in \Theta$

$$p_{i,k}(y(t_k)|x_{t_k}, x_{t_{k-1}}, \ldots, y(t_{k-1}), y(t_{k-2}), \ldots) = p_{i,k}(y(t_k); x_{t_k}, \theta_{i,k})$$

  - depends on prior & current input, *i.e.*, $\theta_{i,k}$ & x_{t_k}
- update $\theta_{i,k+1}$ from $\theta_{i,k}$ after observing true $y(t_k)$ using Bayesian rule

$$p(w; \theta_{i,k+1}) := p(w|y(t_k); x_{t_k}, \theta_{i,k}) = \frac{p(y(t_k)|w, x_{t_k})p(w; \theta_{i,k})}{\int p(y(t_k)|w, x_{t_k})p(w; \theta_{i,k})dw}$$



Virtual Metrology

VM

- background
  - every process engineer wants to (so badly) measure every material processed - make sure process done as desired
    - $e.g.$, in semiconductor manufacturing, photolithography engineer wants to make sure diameter of holes or line spacing on wafers done correctly to satisfy specification for GPU or memory chips
  - however, various constraints prevent them from doing it, $e.g.$, in semiconductor manufacturing
    - measurement equipment requires investment
    - incur intolerable throughput
    - fab space does not allow
- GOAL - *measure every processed material without physically measuring them*

VM - problem formulation

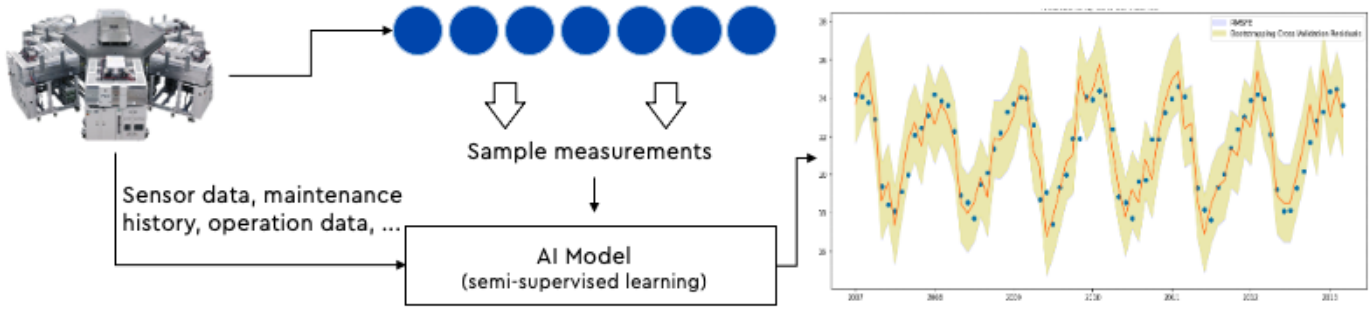
- problem description

$$\begin{array}{rl} \text{(stochastically) predict} & y_{t_k} \\ \text{given} & x_{t_k}, x_{t_{k-1}}, \ldots, y_{t_{k-1}}, y_{t_{k-2}}, \ldots \end{array}$$

- our problem formulation

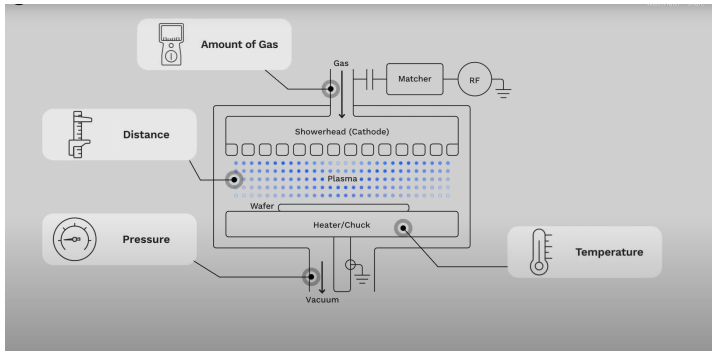
$$\begin{array}{ll} \text{minimize} & \sum_{k=1}^{K} w_{k,K-k}\, l(y_{t_k}, \hat{y}_{t_k}) \\ \text{subject to} & \hat{y}_{t_k} = g_k(x_{t_k}, x_{t_{k-1}}, \ldots, y_{t_{k-1}}, y_{t_{k-2}}, \ldots) \end{array}$$

where optimization variables - $g_1, g_2, \ldots : \mathcal{D} \to \mathbf{R}^m$



VM - Gauss Labs' inAI success story

- Gauss Labs' ML solution & AI product
  - fully home-grown online TS adpative ensemble learning method
  - outperform competitors and customer inhouse tools, *e.g.*, *Samsung, Intel, Lam Research*
  - published & patented in US, Europe, and Korea
- business impacts
  - improve process quality - reduction of process variation by tens of percents
  - (indirectly) contribute to better product quality and yield
  - Gauss Labs' main revenue source



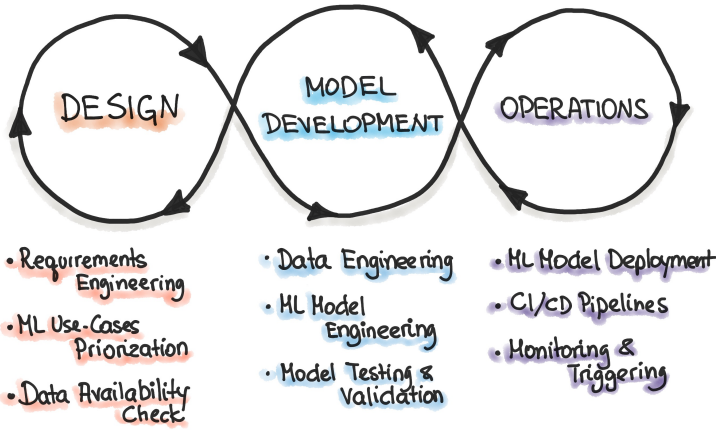
Manufacturing AI Productionization

Minimally required efforts for manAI

- MLOps - for CI/CD
- data preprocessing - missing values, inconsistent names, difference among different systems
- feature extraction & selection
- monitoring & retraining
- notification, via messengers or emails
- mainline merge approvals by humans
- data latency, data reliability, & data availability

MLOps for manAI

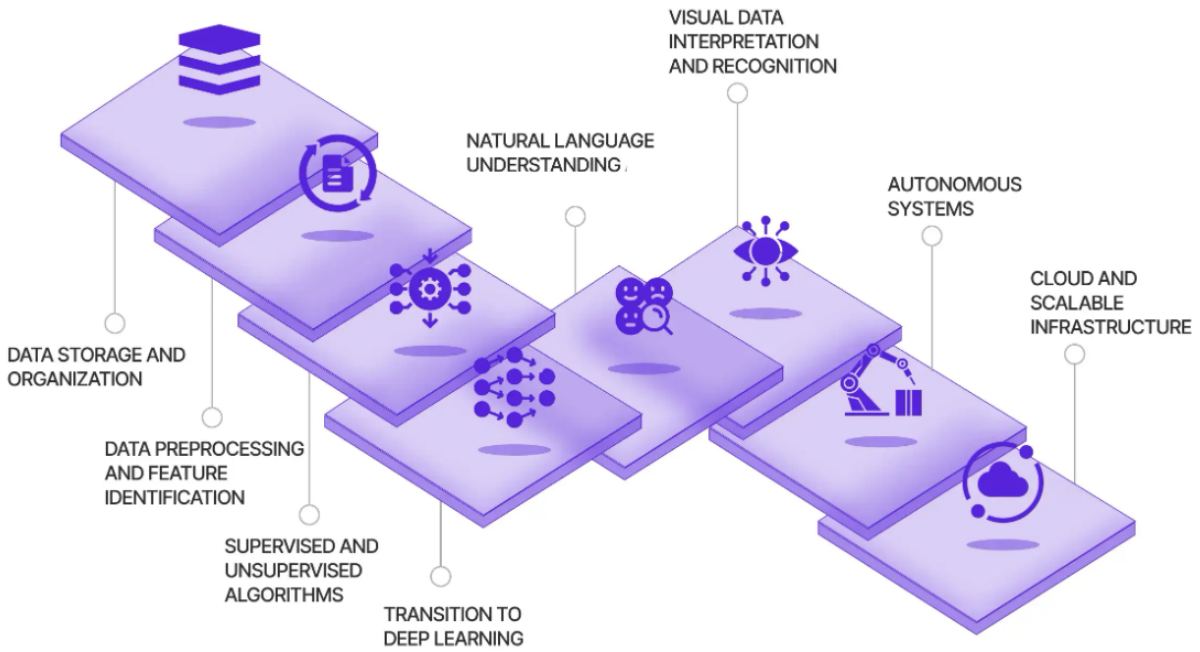
- environment for flexible and agile exploration - EDA[6]
- fast & efficient iteration of algorithm selection, experiements, & analysis
- correct training / validation / test data sets critical!
- seamless productionization from, $e.g.$, Jupyter notebook to production-ready code
- monitorning, *right* metrics, notification, re-training



[6] EDA - exploratory data analysis

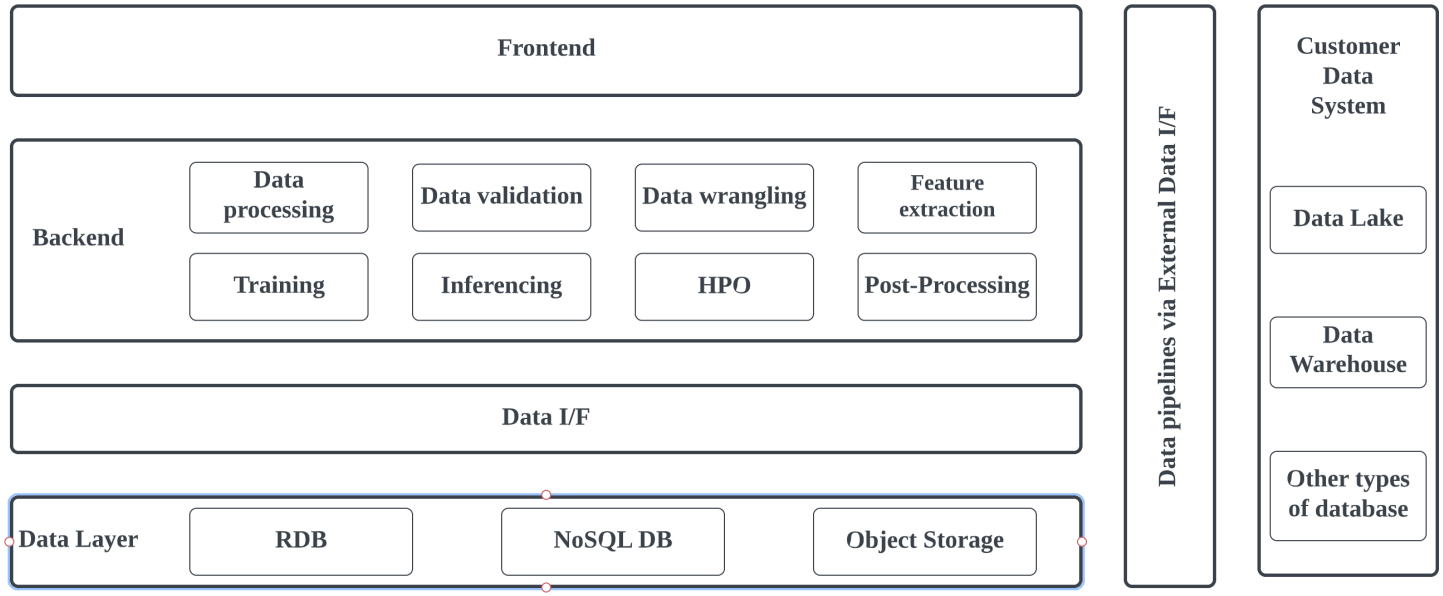
manAI software system

- data, data, data! – store, persist, retrieve, data quality
- seamless pipeline for development, testing, running deployed services
- development envinroment should be built separately



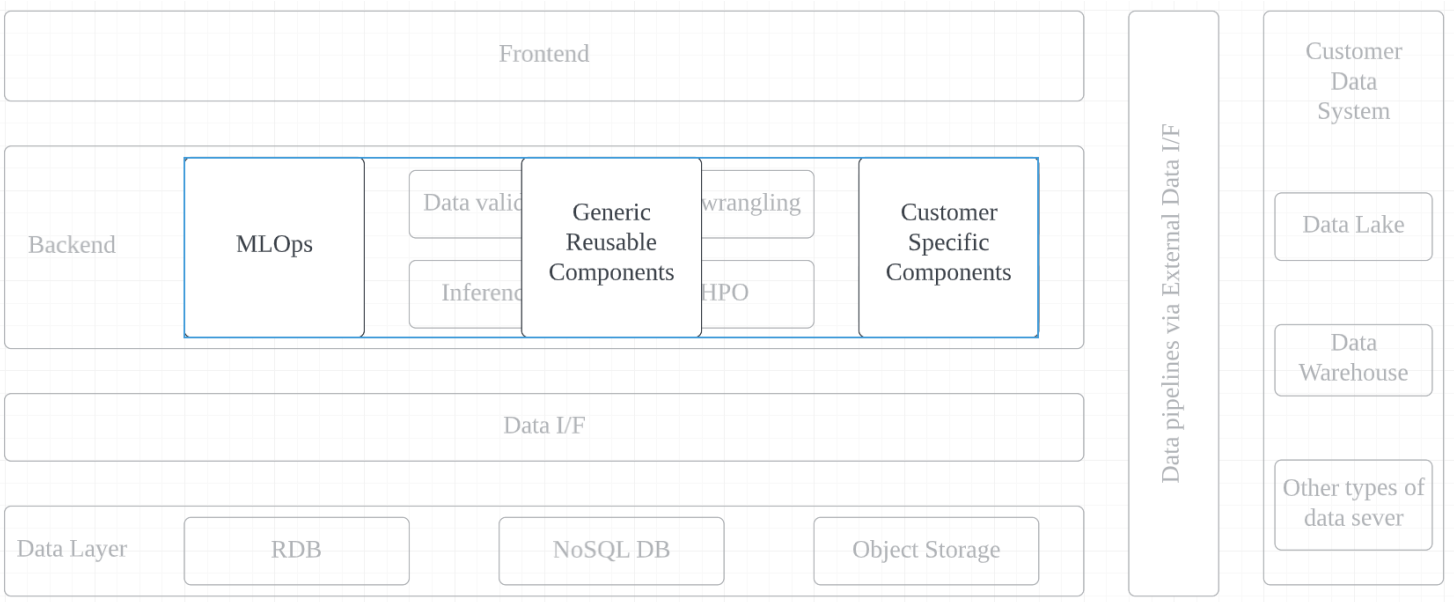
manAI system architecture

- frontend / backend / data I/F / data layer
- efficient and effective MLOps in backend or development environment



Reusuable components vs customer specific components

- make sure to build two components separate - generic reusable and customer specific
- generic models should be tuned for each use case
- generic model library grows as interacting with more and more customers



My Two Cents

Recommendations for maximum impact via inAI

- concrete goals of projects
  - north star – yield improvement, process quality, making engineers' lives easier
  - hard problem – scheduling and optimization
- be strategic!
  - learn from others – lots of successes & failures of inAI
  - ball park estimation for ROI cricial – efforts, time, expertise, data
  - utilities vs technical excellency / uniqueness vs common technology
  - home-grown vs off-the-shelf

Remember . . .

- data, data, data! – readiness, quality, procurement, pre-processing, DB
- *never* underestimate domain knowledge & expertise – data do NOT tell you everything
- EDA
- do *not* over-optimize your algorithms – ML is all about trials-&-errors
- overfitting, generalization, concept drift/shift - way more important than you could ever imagine
- devOps, MLOps, agile dev, software development & engineering

Conclusion

Conclusion

- various CV MLs used for inAI applications
- TS ML applications found in every place in manufacturing
- drift/shift & data noise make TS MLs very challenging, but working solutions found
- in reality, crucial bottlenecks are
  - data quality, prepocessing, monitoring, notification, and retraining
  - data latency, avaiability, and reliability
  - excellency in software platform design and development using cloud services

Appendix

Recent AI Development

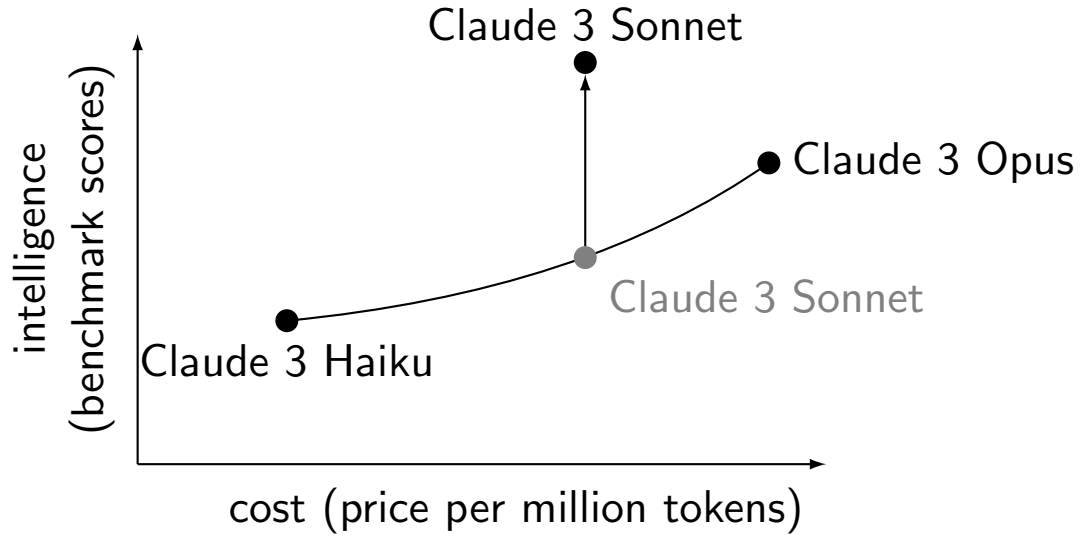
Notable recent AI research and new development

- Claude 3.5 Sonnet
- Kolmogorov–Arnold networks (KAN)
- JEPA ($e.g.$, I-JEPA & V-JEPA) & consistency-diversity-realism trade-off

Claude 3.5 Sonnet

Claude 3.5 Sonnet

- Anthropic
  - releases Claude 3.5 Sonnet (Jul-2024)
    - when! GPT-4o accepted to be default best model for many tasks, $e.g.$, reasoning & summarization
  - claims Claude 3.5 Sonnet sets *new industry standard for intelligence*



Main features & performance

- Claude 3.5 Sonnet shows off
  - improved vision tasks, 2x speed (compared to GPT-4o), artifacts - new UIs for, $e.g.$, code generation & animation
- with GPT-4o, Claude 3.5 Sonnet
  - wins at code generation
  - on par for logical reasoning
  - loses at logical reasoning
  - *wins at generation speed*

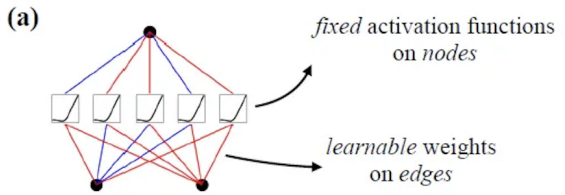
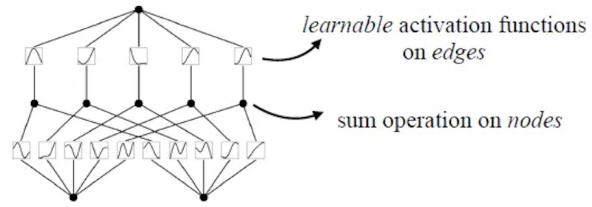
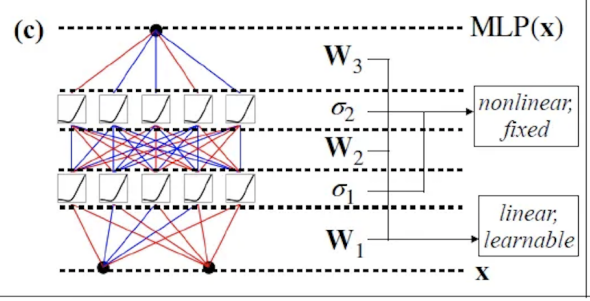
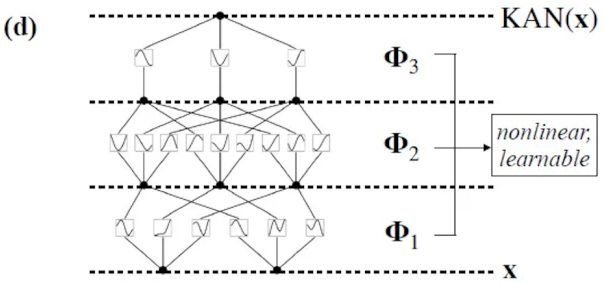
	Claude 3.5 Sonnet	Claude 3 Opus	GPT-4o	Gemini 1.5 Pro
visual math reasoning	67.7%	50.5%	63.8%	63.9%
science diagrams	94.7%	88.1%	94.2%	94.4%
visual question answering	68.3%	59.4%	69.1%	62.2%
chart Q&A	90.8%	80.8%	85.7%	87.2%
document visual Q&A	95.2%	89.3%	92.8%	93.1%

KAN

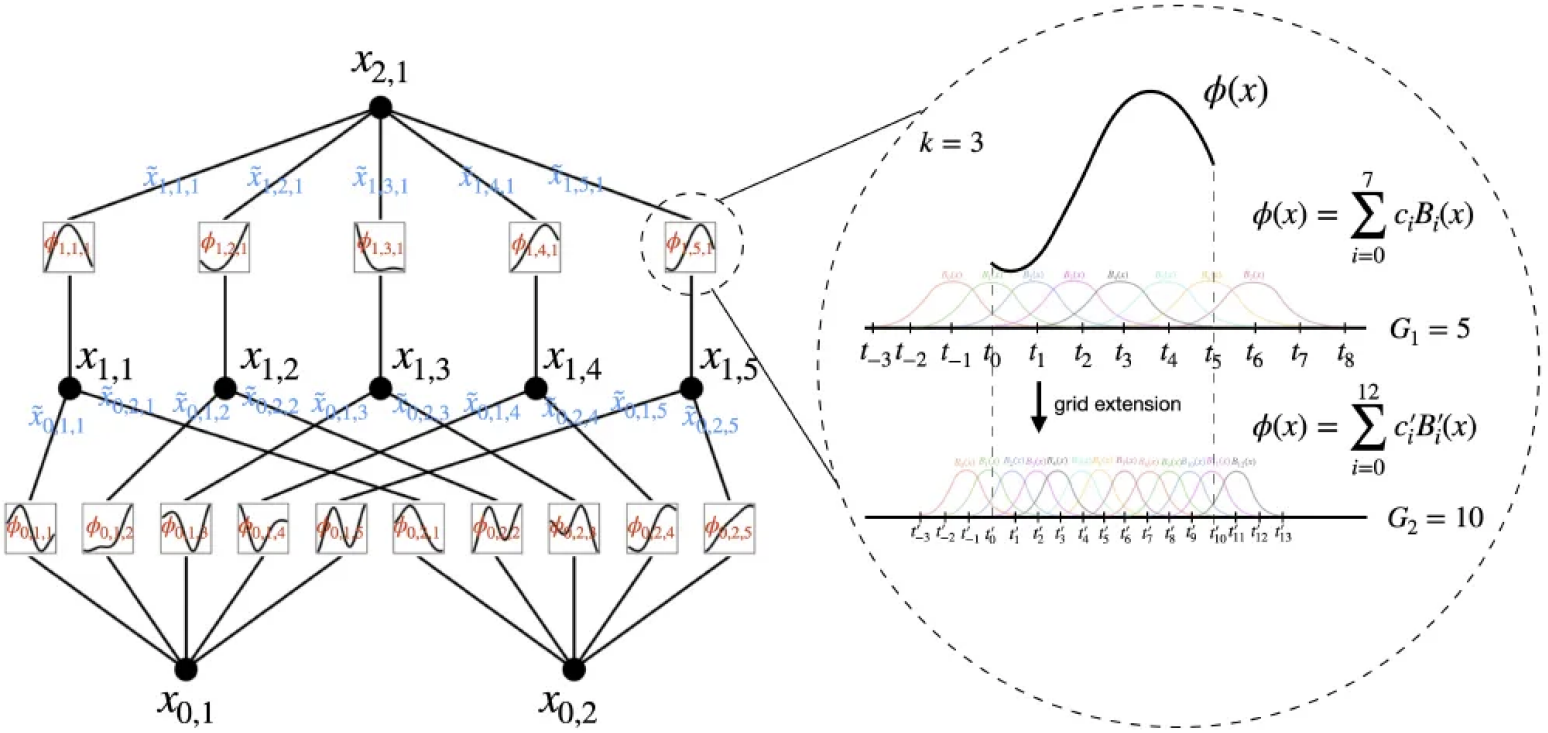
Kolmogorov–Arnold networks (KAN)

- KAN: Kolmogorov-Arnold Networks - MIT, CalTech, Northeastern Univ. & IAIFI
- techniques
  - inspired by Kolmogorov-Arnold representation theorem - every $f : \mathbf{R}^n \to \mathbf{R}$ can be written as finite composition of continuous functions of single variable, $i.e.$
    $$f(x) = \sum_{q=0}^{2n} \Phi_q \left(\sum_{p=1}^{n} \phi_{q,p}(x_p) \right)$$
    where $\phi_{q,p} : [0, 1] \to \mathbf{R}$ & $\Phi_q : \mathbf{R} \to \mathbf{R}$
  - replace (fixed) activation functions with learnable functions
  - use B-splines for learnable (uni-variate) functions - for flexibility & adaptability
- advantages
  - benefits structure of MLP on outside & splines on inside
  - reduce complexity and # parameters to achieve accurate modeling
  - *interpretable* by its nature
  - *better continual learning* - adapt to new data without forgetting thanks to local nature of spline functions

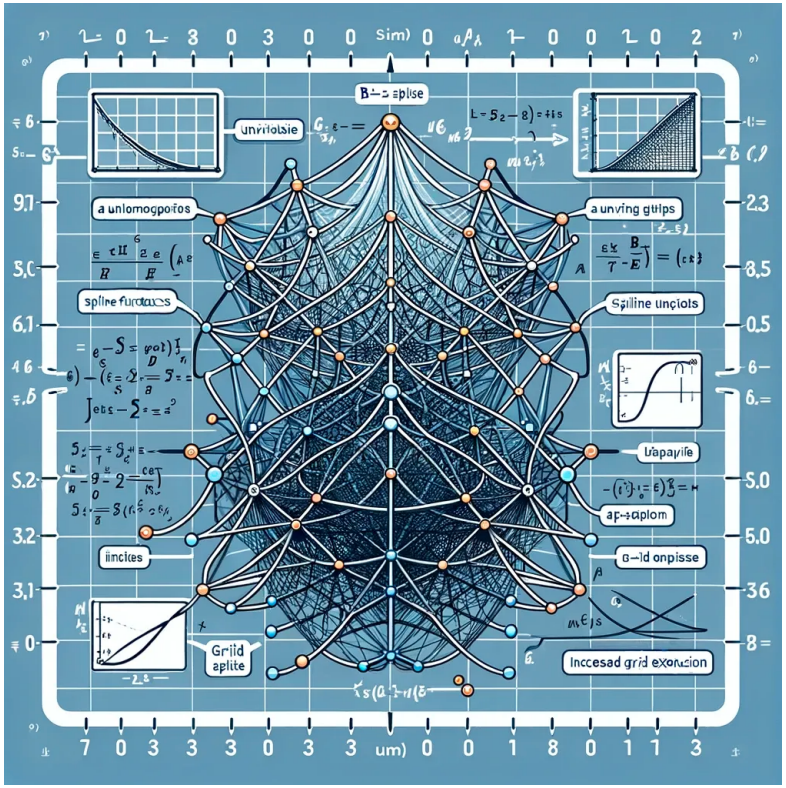
MLP vs KAN

Model	Multi-Layer Perceptron (MLP)	Kolmogorov-Arnold Network (KAN)
Theorem	Universal Approximation Theorem	Kolmogorov-Arnold Representation Theorem
Formula (Shallow)	$f(\mathbf{x}) \approx \sum_{i=1}^{N(\epsilon)} a_i \sigma(\mathbf{w}_i \cdot \mathbf{x} + b_i)$	$f(\mathbf{x}) = \sum_{q=1}^{2n+1} \Phi_q \left(\sum_{p=1}^{n} \phi_{q,p}(x_p) \right)$
Model (Shallow)		
Formula (Deep)	$\mathrm{MLP}(\mathbf{x}) = (\mathbf{W}_3 \circ \sigma_2 \circ \mathbf{W}_2 \circ \sigma_1 \circ \mathbf{W}_1)(\mathbf{x})$	$\mathrm{KAN}(\mathbf{x}) = (\mathbf{\Phi}_3 \circ \mathbf{\Phi}_2 \circ \mathbf{\Phi}_1)(\mathbf{x})$
Model (Deep)		

KAN architecture with spline parametrization unit layer



Future work on KAN



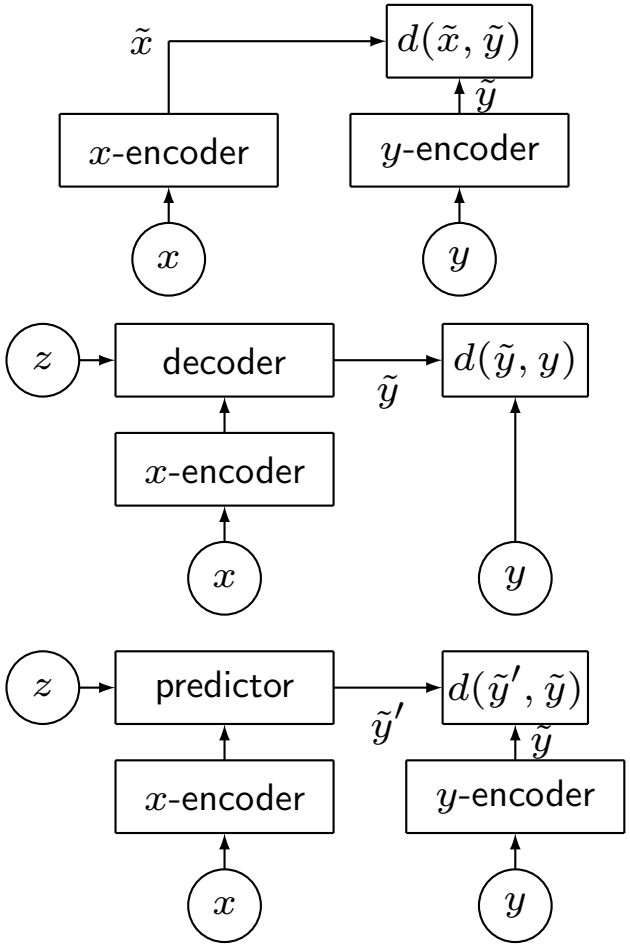
- natural question is
  - what if use both MLP and KAN?
  - what if use other types of splines?
  - how to control forgetfulness of continual learning?
  - why functions of one varible? possible to use functions of two variables?

(figure created by DALLE-3)

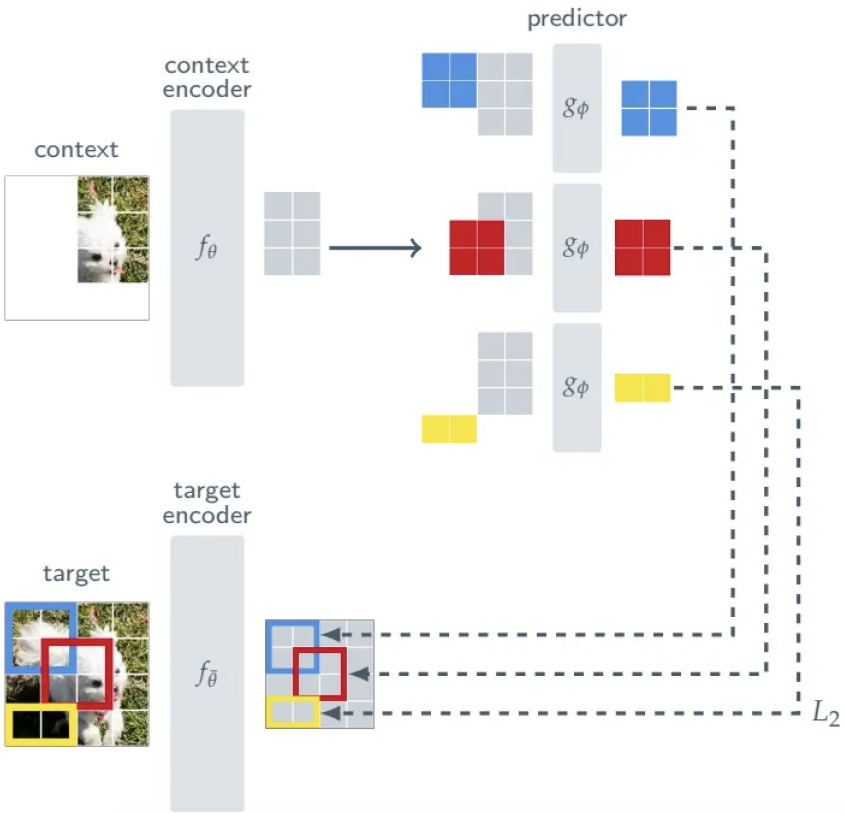
JEPA

Joint-Embedding Predictive Architecture (JEPA)

- Self-Supervised Learning from Images with a Joint-Embedding Predictive Architecture (JEPA) - Yann LeCun et al. - Jan-2023
  - joint-embedding architecture (JEA)
    - output similar embeddings for compatible inputs x, y and dissimilar embeddings for incompatible inputs
  - generative architecture
    - directly reconstruct signal y from compatible signal x using decoder network conditioned on additional variables z *to facilitate reconstruction*
  - joint-embedding predictive architecture (JEPA)
    - similar to generative architecture, but comparison is done in embedding space
    - $e.g.$, I-JEPA learns y (masked portion) from x (unmasked portion) conditioned on z (position of mask)



Learning semantic representation better

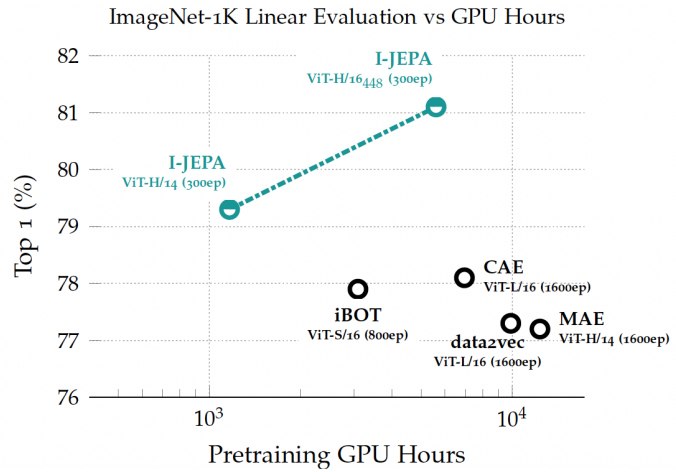


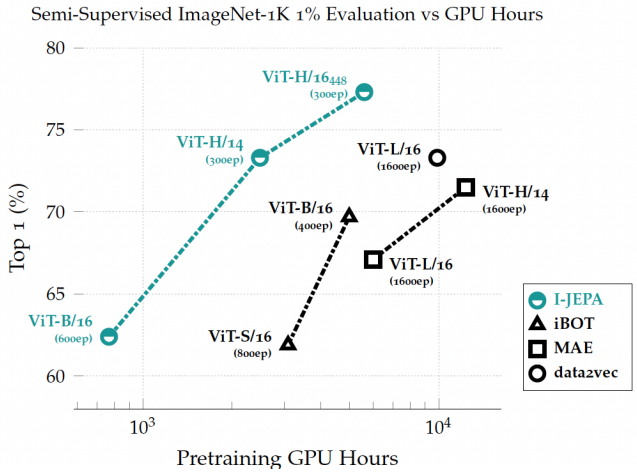
- I-JEPA
  - predicts missing information in *abstract representation space*
    - $e.g.$, given single context block (unmasked part of the image), predict representations of various target blocks (masked regions of same image) where target representations computed by learned target-encoder
  - *generates semantic representations* (not pixel-wise information) potentially eliminating unnecessary pixel-level details & allowing model to concentrate on learning more semantic features

I-JEPA outperforms other algorithms

Method	Arch.	CIFAR100	Places205	iNat18
Methods without view data augmentations				
data2vec [8]	ViT-L/16	81.6	54.6	28.1
MAE [36]	ViT-H/14	77.3	55.0	32.9
I-JEPA	ViT-H/14	**87.5**	**58.4**	**47.6**
Methods using extra view data augmentations				
DINO [18]	ViT-B/8	84.9	57.9	55.9
iBOT [79]	ViT-L/16	**88.3**	**60.4**	**57.3**

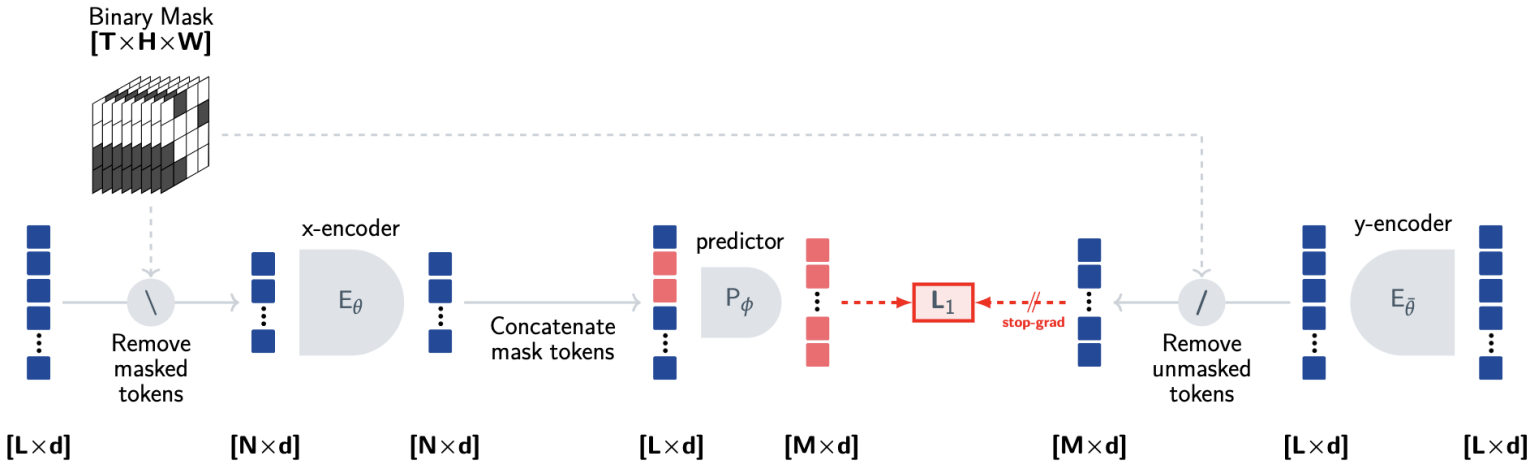
Method	Arch.	Clevr/Count	Clevr/Dist
Methods without view data augmentations			
data2vec [8]	ViT-L/16	85.3	71.3
MAE [36]	ViT-H/14	**90.5**	**72.4**
I-JEPA	ViT-H/14	86.7	**72.4**
Methods using extra data augmentations			
DINO [18]	ViT-B/8	86.6	53.4
iBOT [79]	ViT-L/16	85.7	62.8





V-JEPA

- Revisiting Feature Prediction for Learning Visual Representations from Video - Yann LeCun et al. - Feb-2024
  - essentially same ideas of JEPA - loss function is calculated in embedding space - for better semantic representation learning (rather than pixel-wise learning)



More realistic generative model becomes, less diverse it becomes

- Consistency-diversity-realism Pareto fronts of conditional image generative models - FAIR at Meta - Montreal, Paris & New York City labs, McGill University, Mila, Quebec AI institute, Canada CIFAR AI - Jun-2024

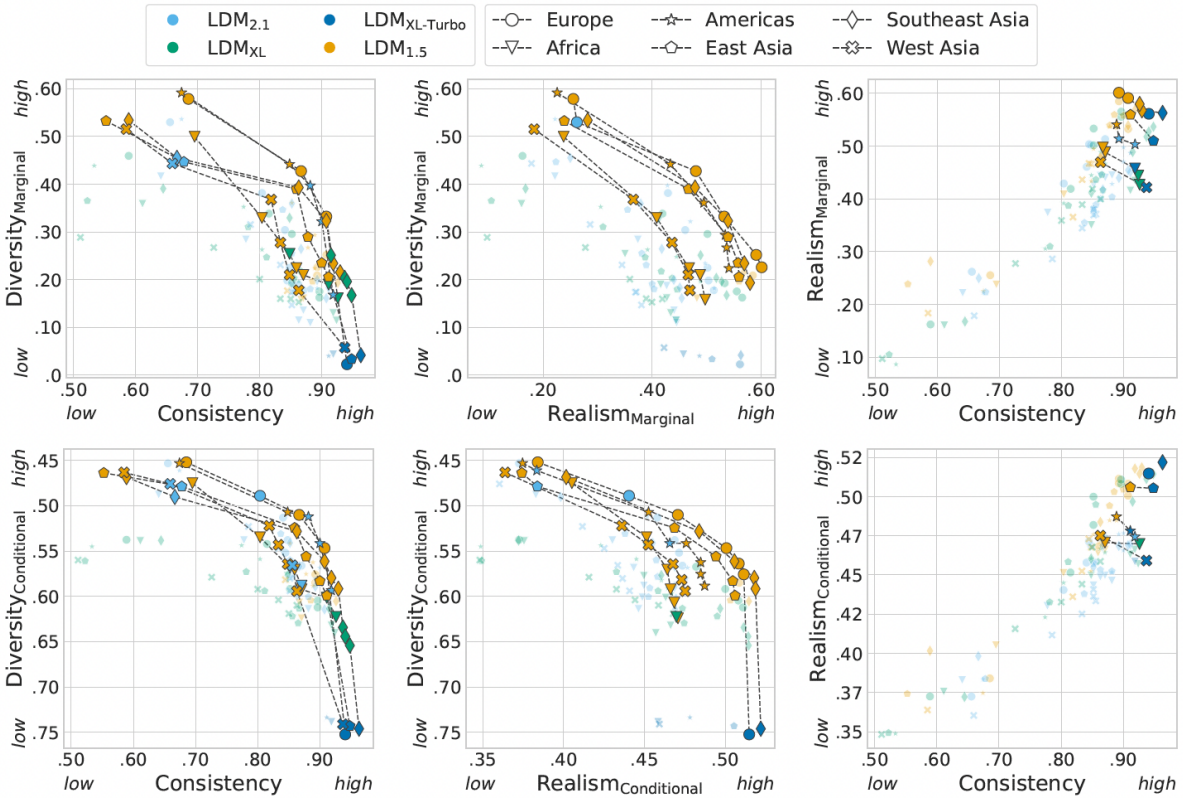
- realism comes at the cost of coverage, $i.e.$, *the most realistic systems are mode-collapsed!*

- intuition (or hunch)

  – world models should *not* be generative - should make predictions in representation space - in representation space, unpredictable or irrelevant information is absent

$\rightarrow$ main argument in favor of JEPA

Consistency-diversity-realism trade-off



AI & Biotech

AI in biology

- AI has been used in biological sciences, and science in general
- AI's ability to process large amounts of raw, unstructured data ($e.g.$, DNA sequence data)
  - reduces time and cost to conduct experiments in biology
  - enables others types of experiments that previously were unattainable
  - contributes to broader field of engineering biology or biotechnology
- AI increases human ability to make direct changes at cellular level and create novel genetic material ($e.g.$, DNA and RNA) to obtain specific functions.

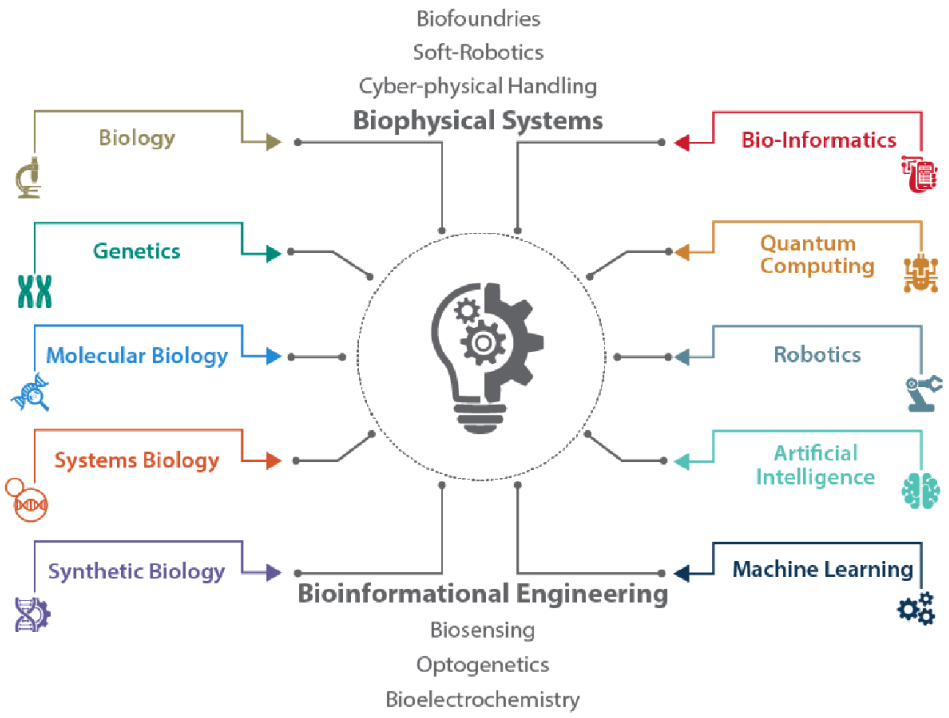
Biotech

Biotech

- biotechnology
  - is multidisciplinary field leveraging broad set of sciences and technologies
  - relies on and builds upon advances in other fields such as nanotechnology & robotics, and, increasingly, AI
  - enables researchers to read and write DNA
    - sequencing technologies "read" DNA while gene synthesis technologies takes sequence data and "write" DNA turning data into physical material
- 2018 National Defense Strategy & senior US defense and intelligence officials identified emerging technologies that could have disruptive impact on US national security [13]
  - artificial intelligence, lethal autonomous weapons, hypersonic weapons, directed energy weapons, *biotechnology,* quantum technology
- other names for biotechnology are engineering biology, synthetic biology, biological science (when discussed in context of AI)

biotech - multidisciplinary field

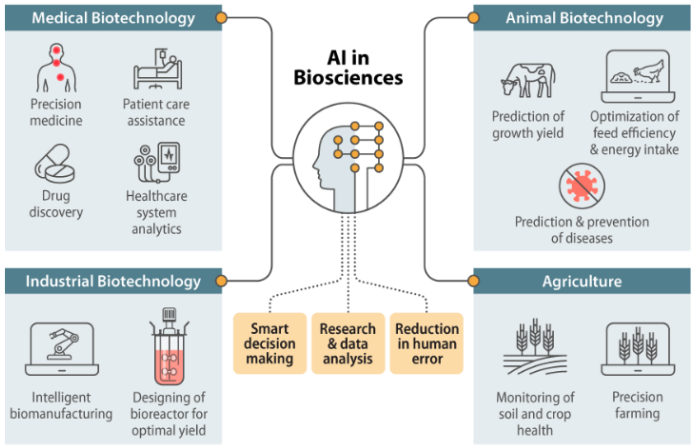
- sciences and technologies enabling biotechnology include, but not limited to,
  - (molecular) biology, genetics, systems biology, synthetic biology, bio-informatics, quantum computing, robotics [5]



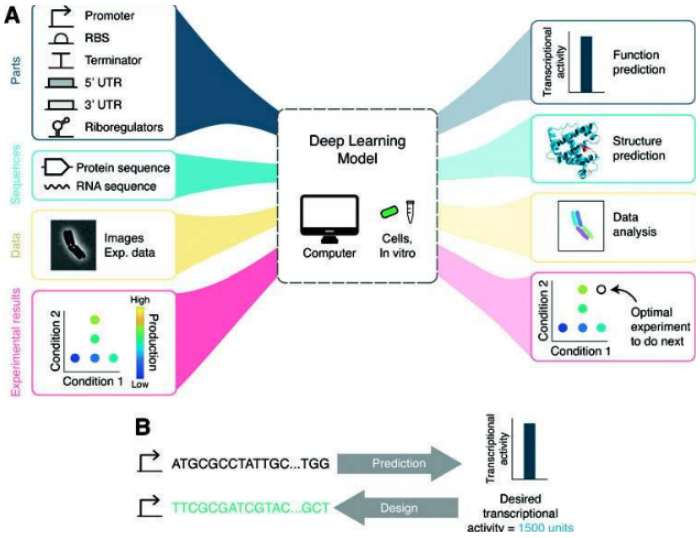
Convergence of AI and biological design

- both AI & biological sciences increasingly converging [4]
  - each building upon the other's capabilities for new research and development across multiple areas
- Demo Hassabis, CEO & cofounder of DeepMind, said of biology [14]

  > ". . . biology can be thought of as information processing system, albeit extraordinarily complex and dynamic one . . . just as mathematics turned out to be the right description language for physics, biology may turn out to be *the perfect type of regime for the application of AI!*"
- Both AI & biotech rely on and build upon advances in other scientific disciplines and technology fields, such as nanotechnology, robotics, and increasingly big data ($e.g.$, genetic sequence data)
  - each of these fields itself convergence of multiple sciences and technologies
- so *their impacts can combine to create new capabilities*



Multi-source genetic sequence data



- AI is essential to analyzing exponential growth of genetic sequence data

  > "AI will be essential to fully understanding how genetic code interacts with biological processes"
  > - US National Security Commission on Artificial Intelligence (NSCAI)

  – process huge amounts of biological data, *e.g.*, genetic sequence data, coming from different biological sources for understanding complex biological systems

    - sequence data, molecular structure data, image data, time-series, omics data

- *e.g.*, analyze genomic data sets to determine the genetic basis of particular trait and potentially uncover genetic markers linked with that trait

Quality & quantity of biological data

- limiting factor, however, is quality and quantity of the biological data, $e.g.$, DNA sequences, that AI is trained on
  - $e.g.$, accurate identification of particular species based on DNA requires reference sequences of *sufficient quality* to exist and be available
- databases have varying standards - access, type and quality of information
- design, management, quality standards, and data protocols for reference databases can affect utility of particular DNA sequence

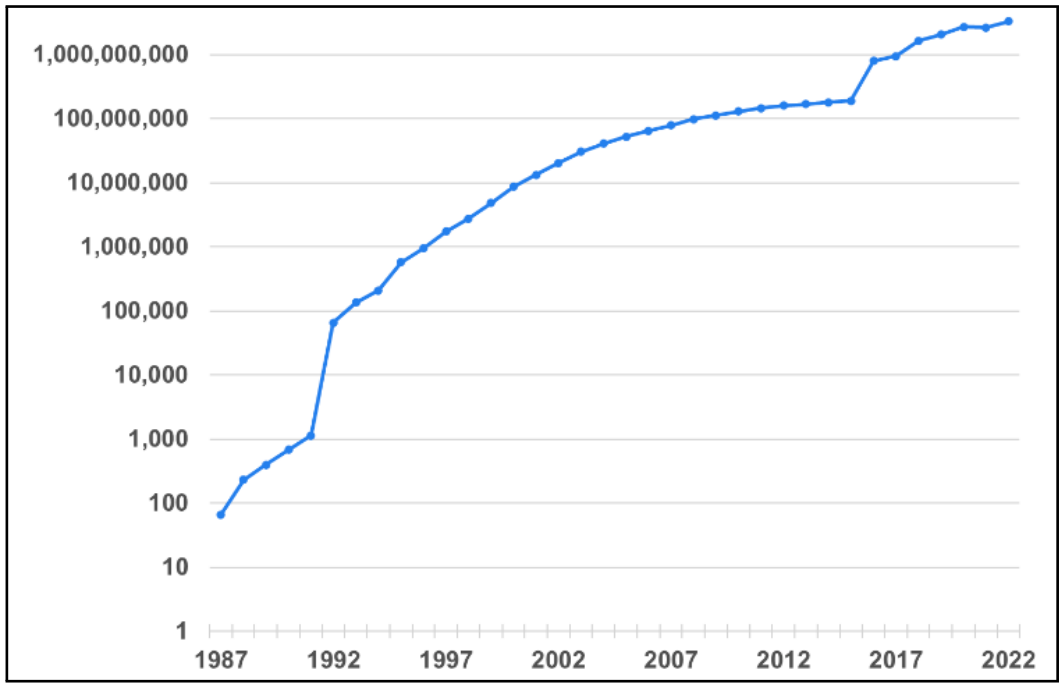
Rapid growth of biological data

- volume of genetic sequence data grown exponentially as sequencing technology has evolved
- more than 1,700 databases incorporating data on genomics, protein sequences, protein structures, plants, metabolic pathways, $etc.$, $e.g.$
  - open-source public database
    - Protein Data Bank, US-funded data center, contains more than *terabyte of three-dimensional structure data* for biological molecules, including proteins, DNA, and RNA
  - proprietary database
    - Gingko Bioworks - possesses more than *2B protein sequences*
  - public research groups
    - Broad Institute - produces roughly *500 terabases of genomic data per month*
- great potential value in aggregate volume of genetic datasets that can be collectively mined to discover and characterize relationships among genes

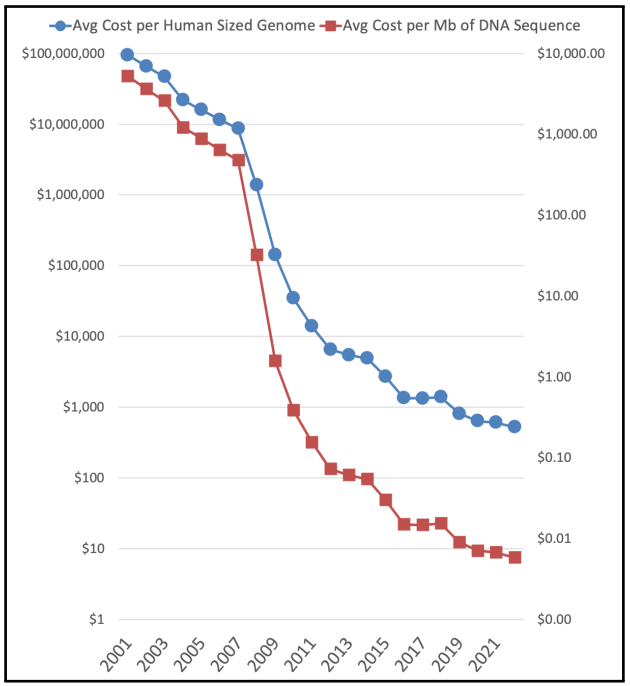
Volume and sequencing cost of DNA over time

- volume of DNA sequences & DNA sequencing cost
  - data source: National Human Genome Research Institute (NHGRI) [15] & International Nucleotide Sequence Database Collaboration (INSDC)

sequences in INSDC



DNA sequencing cost



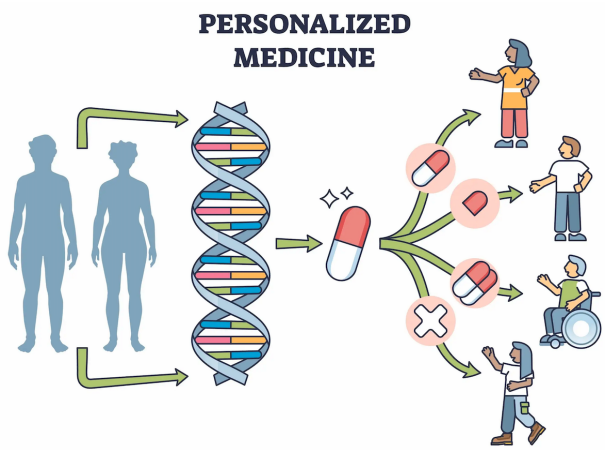
Bio data availability and bias

- US National Security Commission on Artificial Intelligence (NSCAI) recommends
  - US fund and prioritize development of a biobank containing *"wide range of high-quality biological and genetic data sets securely accessible by researchers"*
  - establishment of database of broad range of human, animal, and plant genomes would
    - *enhance and democratize biotechnology innovations*
    - *facilitate new levels of AI-enabled analysis of genetic data*
- bias - availability of genetic data & decisions about selection of genetic data can introduce bias, $e.g.$
  - training AI model on datasets emphasizing or omitting certain genetic traits can affect how information is used and types of applications developed - *potentially privileging or disadvantaging certain populations*
  - access to data and to AI models themselves may impact communities of differing socioeconomic status or other factors unequally

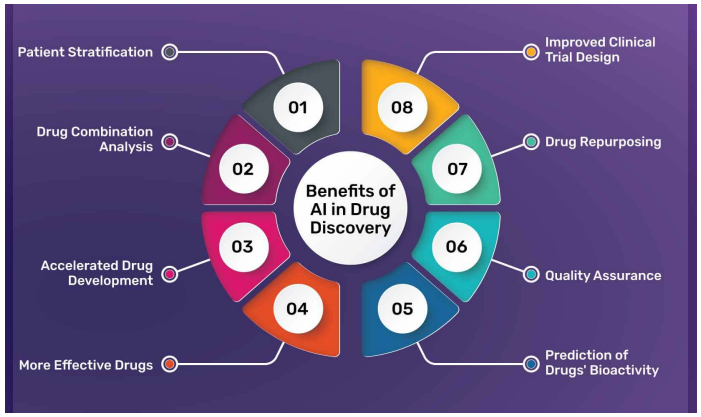
Emerging Trends in Biotech

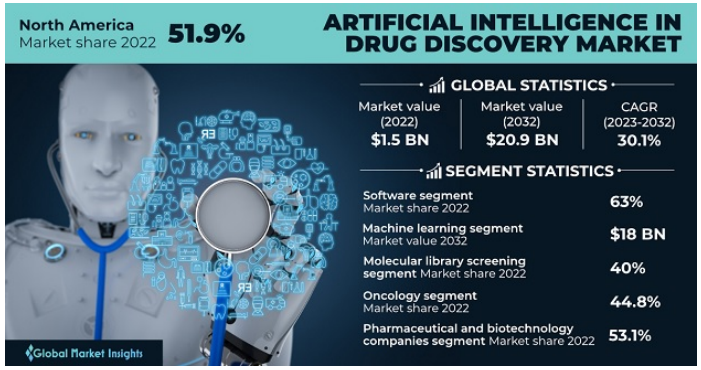
Personalized medicine

- *shift from one-size-fits-all approach to tailored treatments*
- based on individual genetic profiles, lifestyles & environments
- AI enables analysis of vast data to predict patient responses to treatments, thus enhancing efficacy and reducing adverse effects
- $e.g.$, custom cancer therapies, personalized treatment plans for rare diseases & precision pharmacogenomics.
- companies - Tempus, Foundation Medicine, $etc.$



AI-driven drug discovery

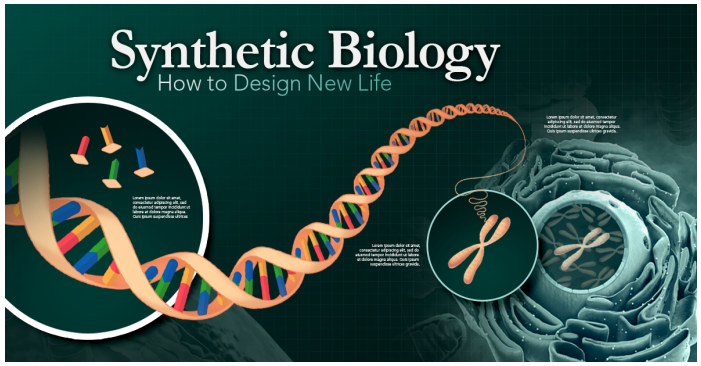


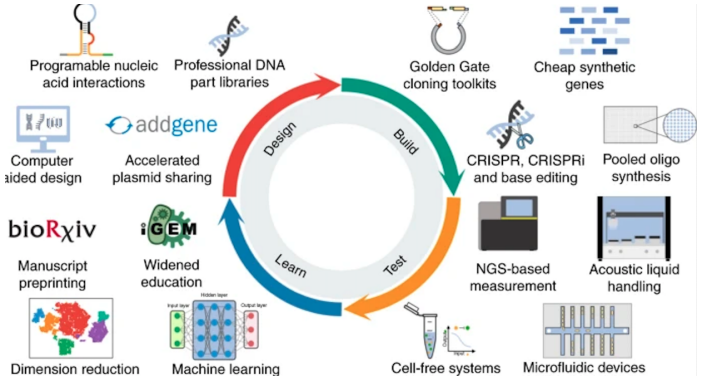


- traditional drug discovery process - time-consuming and costly often taking decades and billions of dollars
- AI streamlines this process by predicting the efficacy and safety of potential compounds with more speed and accuracy
- AI models analyze chemical databases to identify new drug candidates or repurpose existing drugs for new therapeutic uses
- companies - Insilco Medicine, Atomwise.

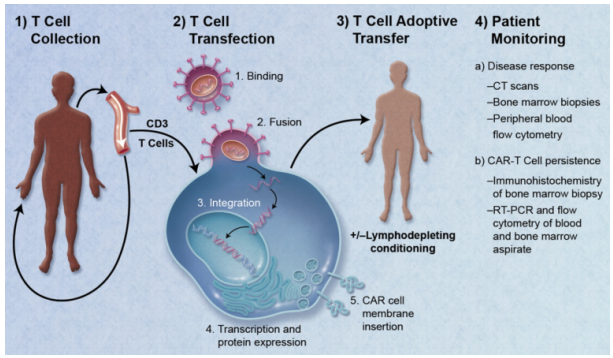
Synthetic biology

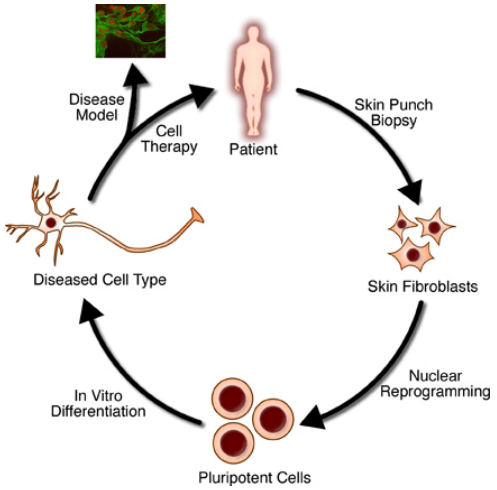
- use AI for gene editing, biomaterial production and synthetic pathways
- combine principles of biology and engineering to design and construct new biological entities
- AI optimizes synthetic biology processes from designing genetic circuits to scaling up production
- company - Ginkgo Bioworks uses AI to design custom microorganisms for applications ranging from pharmaceuticals to industrial chemicals





Regenerative medicine

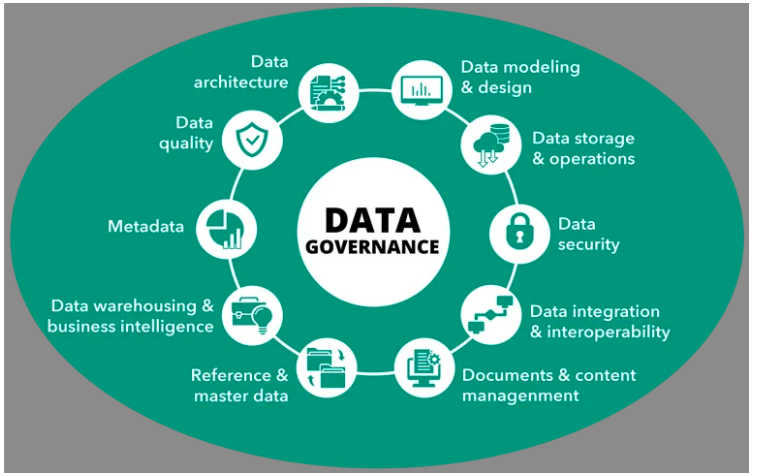




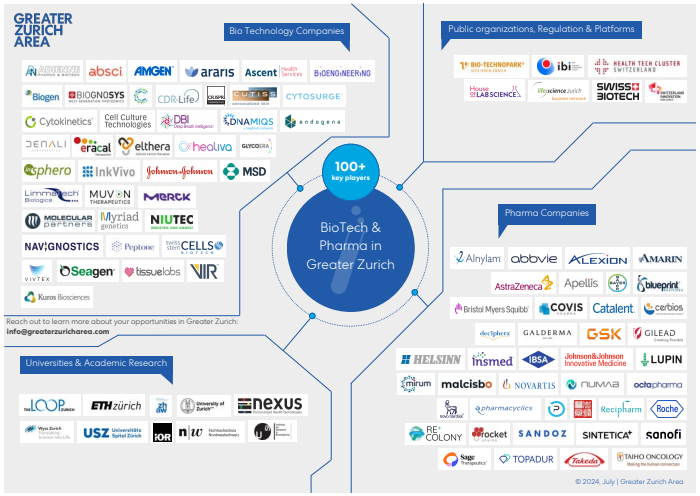
- AI advances development of stem cell therapies & tissue engineering
- AI algorithms assist in identifying optimal cell types, predicting cell behavior & personalized treatments
- particularly for conditions such as neurodegenerative diseases, heart failure and orthopedic injuries
- company - Organovo leverages AI to potentially improve the efficacy and scalability of regenerative therapies, developing next-generation treatments

Bio data integration

- integration of disparate data sources, including genomic, proteomic & clinical data - one of biggest challenges in biotech & healthcare
- AI delivers meaningful insights *only when* seamless data integration and interoperability realized
- developing platforms facilitating comprehensive, longitudinal patient data analysis - vital enablers of AI in biotech
- company - Flatiron Health working on integrating diverse datasets to provide holistic view of patient health



Biotech companies



- Atomwise - small molecule drug discovery
- Cradle - protein design
- Exscientia - precision medicine
- Iktos - small molecule drug discovery and design
- Insilico Medicine - full-stack drug discovery system
- Schrödinger, Inc. - use physics-based models to find best possible molecule
- Absci Corporation - antibody design, creating new from scratch antibodies, $i.e.$, "de novo antibodies", and testing them in laboratories

References

References

[1] Mahmoud Assran, Quentin Duval, Ishan Misra, Piotr Bojanowski, Pascal Vincent, Michael Rabbat, Yann LeCun, and Nicolas Ballas. Self-supervised learning from images with a joint-embedding predictive architecture, 2023.

[2] Pietro Astolfi, Marlene Careil, Melissa Hall, Oscar Mañas, Matthew Muckley, Jakob Verbeek, Adriana Romero Soriano, and Michal Drozdzal. Consistency-diversity-realism pareto fronts of conditional image generative models, 2024.

[3] Adrien Bardes, Quentin Garrido, Jean Ponce, Xinlei Chen, Michael Rabbat, Yann LeCun, Mahmoud Assran, and Nicolas Ballas. Revisiting feature prediction for learning visual representations from video, 2024.

[4] Abhaya Bhardwaj, Shristi Kishore, and Dhananjay K. Pandey. Artificial intelligence in biological sciences. *Life*, 12(1430), 2022.

[5] Thomas A. Dixon, Paul S. Freemont, and Richard A. Johnson. A global forum on synthetic biology: The need for international engagement. *Nature Communications*, 13(3516), 2022.

[6] Sue Ellen Haupt, David John Gagne, William W. Hsieh, Vladimir Krasnopolsky, Amy McGovern, Caren Marzban, William Moninger, Valliappa Lakshmanan, Philippe Tissot, and John K. Williams. The history and practice of AI in the environmental sciences. *Bulletin of the American Meteorological Society*, 103(5):E1351 – E1370, 2022.

[7] Guadalupe Hayes-Mota. Emerging trends in AI in biotech. *Forbes*, June 2024.

[8] Tzofi Klinghoffer, Xiaoyu Xiang, Siddharth Somasundaram, Yuchen Fan, Christian Richardt, Ramesh Raskar, and Rakesh Ranjan. Platonerf: 3D reconstruction in Plato's cave via single-view two-bounce lidar, 2024.

[9] Todd Kuiken. Artificial intelligence in the biological sciences: Uses, safety, security, and oversight. *Congressional Research Service*, Nov 2023.

[10] Ziming Liu, Yixuan Wang, Sachin Vaidya, Fabian Ruehle, James Halverson, Marin Soljačić, Thomas Y. Hou, and Max Tegmark. KAN: Kolmogorov-arnold networks, 2024.

[11] Ziaur Rahman, Muhammad Aamir, Jameel Ahmed Bhutto, Zhihua Hu, and Yurong Guan. Innovative dual-stage blind noise reduction in real-world images using multi-scale convolutions and dual attention mechanisms. *Symmetry*, 15(11), 2023.

[12] Shunsuke Saito, Gabriel Schwartz, Tomas Simon, Junxuan Li, and Giljoo Nam. Relightable Gaussian codec avatars, 2024.

[13] Kelley M. Sayler. Defense primer: Emerging technologies. *Congressional Research Service*, 2021.

[14] Rob Toews. The next frontier for large language models is biology. *Forbes*, July 2023.

[15] Kris A. Wetterstrand. Dna sequencing costs: Data, 2023.

[16] Siwei Zhang, Bharat Lal Bhatnagar, Yuanlu Xu, Alexander Winkler, Petr Kadlecek, Siyu Tang, and Federica Bogo. Rohm: Robust human motion reconstruction via diffusion, 2024.

Thank You